



IT Holdings

Supplementary Financial Data

Fiscal 2009 Results (Fiscal year ended March 31, 2009)

Fiscal 2009 Consolidated Statements of Income/Quarterly Results (IT Holdings, Consolidated)

(Millions of yen)

IT Holdings/Consolidated	Fiscal 2008 (TIS, Consolidated + INTEC Holdings, Consolidated)							Fiscal 2009						
	1st Quarter	2nd Quarter	1st Half	3rd Quarter	4th Quarter	2nd Half	Full Year	1st Quarter	2nd Quarter	1st Half	3rd Quarter	4th Quarter	2nd Half	Full Year
Net sales	63,966	88,311	152,278	67,824	102,309	170,134	322,413	66,934	96,491	163,426	69,559	105,316	174,875	338,302
Outsourcing network	-	-	-	-	-	-	-	28,768	32,026	60,794	31,548	33,378	64,926	125,720
Software development	-	-	-	-	-	-	-	43.0%	33.2%	37.2%	45.4%	31.7%	37.1%	37.2%
Solution services	-	-	-	-	-	-	-	28,894	53,106	82,000	29,739	64,106	93,846	175,847
Other business	-	-	-	-	-	-	-	43.2%	55.0%	50.2%	42.8%	60.9%	53.7%	52.0%
Cost of sales	53,564	77,703	131,267	54,988	78,826	133,815	265,083	6,361	8,553	14,914	5,903	8,591	14,495	29,409
Personnel expenses	-	-	-	-	-	-	-	9.5%	8.9%	9.1%	8.5%	8.2%	8.3%	8.7%
Outsourcing fees	-	-	-	-	-	-	-	2,911	2,806	5,717	2,368	(760)	1,607	7,325
Gross profit	10,402	10,608	21,010	12,836	23,483	36,319	57,330	4.3%	2.9%	3.5%	3.4%	(0.7%)	0.9%	2.2%
Selling, general and administrative expenses	8,872	9,585	18,457	9,066	9,832	18,898	37,355	57,640	76,171	133,812	56,982	82,150	139,132	272,944
Personnel expenses	-	-	-	-	-	-	-	86.1%	78.9%	81.9%	81.9%	78.0%	79.6%	80.7%
Outsourcing fees	-	-	-	-	-	-	-	21,934	22,467	44,401	23,554	23,379	46,933	91,335
Operating income (loss)	1,530	1,022	2,553	3,770	13,651	17,421	19,974	23,475	26,174	49,649	24,158	29,847	54,005	103,655
Non-operating income	851	465	1,317	530	464	995	2,312	9,293	20,320	29,614	12,576	23,165	35,742	65,357
Non-operating expenses	606	700	1,307	492	539	1,031	2,338	13.9%	21.1%	18.1%	18.1%	22.0%	20.4%	19.3%
Recurring profit (loss)	1,775	788	2,563	3,808	13,576	17,384	19,948	9,656	10,559	20,213	10,364	10,991	21,356	41,569
Extraordinary income	66	86	152	542	417	960	1,113	14.4%	10.9%	12.4%	14.9%	10.4%	12.2%	12.3%
Extraordinary loss	118	6,197	6,316	68	3,521	3,590	9,906	5,235	5,214	10,449	6,072	4,376	10,449	20,898
Income (loss) before income taxes and minority interests	1,723	(5,322)	(3,599)	4,282	10,472	14,755	11,155	265	357	623	374	872	1,247	1,871
Income taxes: current	1,760	2,561	4,321	(656)	4,088	3,431	7,753	(362)	9,760	9,400	2,212	12,174	14,386	23,787
Income taxes: deferred	(1,056)	(8,763)	(9,819)	2,607	276	2,884	(6,935)	(0.5%)	10.1%	5.8%	3.2%	11.6%	8.2%	7.0%
Minority interests in earnings of consolidated subsidiaries	329	371	700	230	732	963	1,663	798	404	1,202	464	522	987	2,189
Net income (loss)	689	507	1,197	2,100	5,375	7,476	8,674	554	569	1,123	361	887	1,248	2,372
	1.1%	0.6%	0.8%	3.1%	5.3%	4.4%	2.7%	(0.2%)	9.9%	5.8%	3.3%	11.2%	8.1%	7.0%
								51	41	89	47	25	73	162
								178	633	811	1,367	2,303	3,671	4,483
								(245)	9,003	8,757	995	9,531	10,526	19,284
								(0.4%)	9.3%	5.4%	1.4%	9.1%	6.0%	5.7%
								673	1,734	2,407	(340)	2,843	2,503	4,911
								(648)	1,776	1,128	1,350	901	2,251	3,380
								186	543	729	124	732	856	1,586
								(457)	4,949	4,491	(138)	5,053	4,914	9,406
								(0.7%)	5.1%	2.7%	(0.2%)	4.8%	2.8%	2.8%

※Figures for fiscal 2008, ended March 31, 2008, are simple totals of respective consolidated amounts for TIS and INTEC Holdings.

Software Development: IT Holdings (Consolidated)

(Millions of yen)

	Fiscal 2008							Fiscal 2009						
	1st Quarter	2nd Quarter	1st Half	3rd Quarter	4th Quarter	2nd Half	Full Year	1st Quarter	2nd Quarter	1st Half	3rd Quarter	4th Quarter	2nd Half	Full Year
Order volume at the beginning of the term	-	-	-	-	-	-	-	72,269	78,527	72,269	64,163	77,025	64,163	72,269
New order volume during the term	-	-	-	-	-	-	-	35,152	38,741	73,894	42,601	39,889	82,491	156,385
Net sales for the term	-	-	-	-	-	-	-	28,894	53,106	82,000	29,739	64,106	93,846	175,847
Order volume at the end of the term	-	-	-	-	-	-	-	78,527	64,163	64,163	77,025	52,808	52,808	52,808

【References】Software Development: TIS (Consolidated)+ INTEC (Nonconsolidated)

(Millions of yen)

	Fiscal 2008						
	1st Quarter	2nd Quarter	1st Half	3rd Quarter	4th Quarter	2nd Half	Full Year
Order volume at the beginning of the term	49,003	62,784	49,003	57,543	72,345	57,543	49,003
New order volume during the term	34,450	34,938	69,388	38,209	43,326	81,535	150,924
Net sales for the term	20,669	40,178	60,847	23,407	50,445	73,852	134,700
Order volume at the end of the term	62,784	57,543	57,543	72,345	65,226	65,226	65,226

Fiscal 2009 Statements of Income/Quarterly Results (TIS, Nonconsolidated)

(Millions of yen)

TIS/Nonconsolidated	Fiscal 2008							Fiscal 2009						
	1st Quarter	2nd Quarter	1st Half	3rd Quarter	4th Quarter	2nd Half	Full Year	1st Quarter	2nd Quarter	1st Half	3rd Quarter	4th Quarter	2nd Half	Full Year
Net sales	16,079	29,874	45,954	17,674	33,784	51,458	97,412	20,129	34,615	54,744	17,978	39,017	56,996	111,740
Outsourcing network	7,223	8,203	15,427	7,574	8,486	16,060	31,488	8,153	8,867	17,021	8,166	8,777	16,944	33,965
Software development	5,725	17,795	23,521	7,123	21,379	28,502	52,023	9,392	22,480	31,872	7,316	26,820	34,136	66,009
Solution services	3,130	3,875	7,005	2,976	3,919	6,895	13,900	2,583	3,266	5,850	2,495	3,419	5,915	11,765
	19.5%	13.0%	15.2%	16.8%	11.6%	13.4%	14.3%	12.8%	9.4%	10.7%	13.9%	8.8%	10.4%	10.5%
Cost of sales	14,632	30,633	45,265	15,402	25,065	40,468	85,734	19,329	28,682	48,012	15,661	30,811	46,472	94,484
Personnel expenses	4,421	4,214	8,636	4,268	4,143	8,412	17,048	4,569	4,366	8,936	4,539	4,466	9,005	17,941
Outsourcing fees	9,519	13,378	22,898	12,376	12,628	25,005	47,903	11,287	12,391	23,679	9,975	11,651	21,627	45,306
	91.0%	102.5%	98.5%	87.1%	74.2%	78.6%	88.0%	96.0%	82.9%	87.7%	87.1%	79.0%	81.5%	84.6%
Gross profit (loss)	1,446	(758)	688	2,271	8,718	10,990	11,678	799	5,932	6,732	2,317	8,206	10,523	17,255
	9.0%	(2.5%)	1.5%	12.9%	25.8%	21.4%	12.0%	4.0%	17.1%	12.3%	12.9%	21.0%	18.5%	15.4%
Selling, general and administrative expenses	2,332	2,685	5,018	2,508	2,537	5,046	10,064	2,531	2,766	5,298	2,862	3,094	5,956	11,254
	14.5%	9.0%	10.9%	14.2%	7.5%	9.8%	10.3%	12.6%	8.0%	9.7%	15.9%	7.9%	10.5%	10.1%
Personnel expenses	1,290	1,475	2,766	1,385	1,351	2,736	5,503	1,254	1,453	2,708	1,350	1,326	2,676	5,385
Outsourcing fees	29	22	52	30	65	95	148	30	43	74	33	46	79	153
Operating income (loss)	(885)	(3,444)	(4,330)	(236)	6,180	5,944	1,614	(1,731)	3,165	1,434	(545)	5,112	4,567	6,001
	(5.5%)	(11.5%)	(9.4%)	(1.3%)	18.3%	11.6%	1.7%	(8.6%)	9.1%	2.6%	(3.0%)	13.1%	8.0%	5.4%
Non-operating income	763	75	839	100	48	149	988	952	41	993	619	107	727	1,720
Non-operating expenses	156	280	436	101	98	200	636	98	98	196	84	431	515	712
Recurring profit (loss)	(278)	(3,648)	(3,927)	(237)	6,130	5,893	1,966	(876)	3,108	2,231	(10)	4,788	4,778	7,010
	(1.7%)	(12.2%)	(8.5%)	(1.3%)	18.1%	11.5%	2.0%	(4.4%)	9.0%	4.1%	(0.1%)	12.3%	8.4%	6.3%
Extraordinary income	9	49	59	431	204	636	695	-	27	27	1	10	12	39
Extraordinary loss	20	500	520	-	1,539	1,539	2,060	20	66	86	1,164	1,591	2,755	2,842
Income (loss) before income taxes and minority interests	(288)	(4,099)	(4,388)	194	4,795	4,989	601	(897)	3,069	2,172	(1,172)	3,207	2,035	4,207
	(1.8%)	(13.7%)	(9.5%)	1.1%	14.2%	9.7%	0.6%	(4.5%)	8.9%	4.0%	(6.5%)	8.2%	3.6%	3.8%
Income taxes: current	450	904	1,355	(924)	3,219	2,295	3,650	46	(74)	(28)	5	27	32	4
Income taxes: deferred	(768)	(2,571)	(3,339)	993	(1,173)	(180)	(3,520)	(705)	1,316	610	(152)	1,570	1,418	2,029
Net income (loss)	29	(2,432)	(2,403)	124	2,750	2,875	471	(239)	1,828	1,589	(1,025)	1,610	584	2,174
	0.2%	(8.1%)	(5.2%)	0.7%	8.1%	5.6%	0.5%	(1.2%)	5.3%	2.9%	(5.7%)	4.1%	1.0%	1.9%

Software Development:

(Millions of yen)

TIS/Nonconsolidated	Fiscal 2008							Fiscal 2009						
	1st Quarter	2nd Quarter	1st Half	3rd Quarter	4th Quarter	2nd Half	Full Year	1st Quarter	2nd Quarter	1st Half	3rd Quarter	4th Quarter	2nd Half	Full Year
Order volume at the beginning of the term	21,776	31,161	21,776	29,580	40,068	29,580	21,776	37,221	33,345	37,221	25,787	33,217	25,787	37,221
New order volume during the term	15,110	16,214	31,325	17,611	18,532	36,143	67,468	5,516	14,922	20,439	14,745	10,829	25,574	46,014
Net sales for the term	5,725	17,795	23,521	7,123	21,379	28,502	52,023	9,392	22,480	31,872	7,316	26,820	34,136	66,009
Order volume at the end of the term	31,161	29,580	29,580	40,068	37,221	37,221	37,221	33,345	25,787	25,787	33,217	17,225	17,225	17,225

Fiscal 2009 Statements of Income/Quarterly Results (INTEC, Nonconsolidated)

※Net sales, for fiscal 2008 and 2009, by business segment indicates the figures by new business segment.

(Millions of yen)

INTEC/Nonconsolidated	Fiscal 2008							Fiscal 2009						
	1st Quarter	2nd Quarter	1st Half	3rd Quarter	4th Quarter	2nd Half	Full Year	1st Quarter	2nd Quarter	1st Half	3rd Quarter	4th Quarter	2nd Half	Full Year
Net sales	20,009	24,652	44,662	21,465	32,369	53,834	98,496	19,363	25,670	45,034	22,457	29,126	51,583	96,618
Outsourcing network	7,628	7,888	15,517	7,247	8,570	15,818	31,335	7,631	7,865	15,497	7,351	7,936	15,287	30,785
Software development	10,434	14,421	24,856	12,247	20,440	32,688	57,544	10,389	15,052	25,441	13,221	18,624	31,846	57,288
Solution services	1,946	2,342	4,288	1,969	3,357	5,327	9,616	1,342	2,753	4,095	1,884	2,565	4,449	8,545
	9.7%	9.5%	9.6%	9.2%	10.4%	9.9%	9.8%	6.9%	10.7%	9.1%	8.4%	8.8%	8.6%	8.8%
Cost of sales	17,264	21,013	38,278	18,050	27,390	45,441	83,720	17,379	21,551	38,931	19,906	24,536	44,443	83,374
	86.3%	85.2%	85.7%	84.1%	84.6%	84.4%	85.0%	89.8%	84.0%	86.4%	88.6%	84.2%	86.2%	86.3%
Personnel expenses	4,557	4,611	9,169	4,668	4,588	9,257	18,426	4,950	4,929	9,879	4,991	4,621	9,612	19,492
Outsourcing fees	9,807	10,792	20,599	10,704	11,554	22,259	42,858	10,526	10,419	20,946	9,992	10,771	20,763	41,709
Gross profit	2,744	3,638	6,383	3,414	4,978	8,393	14,776	1,984	4,118	6,103	2,550	4,589	7,140	13,244
	13.7%	14.8%	14.3%	15.9%	15.4%	15.6%	15.0%	10.2%	16.0%	13.6%	11.4%	15.8%	13.8%	13.7%
Selling, general and administrative expenses	1,784	1,794	3,579	1,624	1,862	3,486	7,066	1,711	1,846	3,558	1,682	1,831	3,514	7,072
	8.9%	7.3%	8.0%	7.6%	5.8%	6.5%	7.2%	8.8%	7.2%	7.9%	7.5%	6.3%	6.8%	7.3%
Personnel expenses	916	860	1,777	846	889	1,736	3,513	920	893	1,813	897	866	1,764	3,577
Outsourcing fees	46	30	77	35	37	73	150	44	34	78	37	40	78	156
Operating income	959	1,844	2,803	1,790	3,115	4,906	7,709	273	2,271	2,544	868	2,758	3,626	6,171
	4.8%	7.5%	6.3%	8.3%	9.6%	9.1%	7.8%	1.4%	8.9%	5.7%	3.9%	9.5%	7.0%	6.4%
Non-operating income	248	167	416	159	262	422	838	224	126	350	130	338	469	820
Non-operating expenses	408	460	869	414	359	774	1,644	349	370	719	326	341	668	1,387
Recurring profit	799	1,551	2,350	1,535	3,018	4,553	6,904	148	2,028	2,176	672	2,755	3,428	5,604
	4.0%	6.3%	5.3%	7.2%	9.3%	8.5%	7.0%	0.8%	7.9%	4.8%	3.0%	9.5%	6.6%	5.8%
Extraordinary income	10	11	21	17	230	248	269	25	3	29	5	133	139	168
Extraordinary loss	68	3,217	3,285	(259)	293	33	3,318	147	432	579	159	300	460	1,040
Income (loss) before income taxes and minority interests	741	(1,655)	(913)	1,813	2,955	4,769	3,855	26	1,598	1,625	518	2,588	3,106	4,732
	3.7%	(6.7%)	(2.0%)	8.4%	9.1%	8.9%	3.9%	0.1%	6.2%	3.6%	2.3%	8.9%	6.0%	4.9%
Income taxes: current	750	393	1,143	327	(1,386)	(1,059)	84	11	11	22	11	20	31	53
Income taxes: deferred	(472)	(544)	(1,017)	431	2,626	3,057	2,040	19	724	744	143	656	800	1,544
Net income (loss)	464	(1,503)	(1,039)	1,054	1,715	2,770	1,730	(3)	863	859	363	1,912	2,275	3,134
	2.3%	(6.1%)	(2.3%)	4.9%	5.3%	5.1%	1.8%	(0.0%)	3.4%	1.9%	1.6%	6.6%	4.4%	3.2%

※INTEC changed business category from fiscal 2009 ("System integration excluding equipment sales" amount transferred in "Software development" segment. Figures for fiscal 2008 are based on previous business category.

Software Development

(Millions of yen)

INTEC/ Nonconsolidated	Fiscal 2008							Fiscal 2009						
	1st Quarter	2nd Quarter	1st Half	3rd Quarter	4th Quarter	2nd Half	Full Year	1st Quarter	2nd Quarter	1st Half	3rd Quarter	4th Quarter	2nd Half	Full Year
Order volume at the beginning of the term	12,093	15,831	12,093	14,815	17,360	14,815	12,093	16,836	24,375	16,836	21,474	23,267	21,474	16,836
New order volume during the term	11,457	9,680	21,137	11,454	8,716	20,170	41,308	17,928	12,150	30,078	15,015	13,032	28,048	58,127
Net sales for the term	7,718	10,696	18,415	8,909	14,719	23,629	42,044	10,389	15,052	25,441	13,221	18,624	31,846	57,288
Order volume at the end of the term	15,831	14,815	14,815	17,360	11,356	11,356	11,356	24,375	21,474	21,474	23,267	17,675	17,675	17,675

[References] Figures based on previous business category

(Millions of yen)

INTEC/ Nonconsolidated	Fiscal 2009						
	1st Quarter	2nd Quarter	1st Half	3rd Quarter	4th Quarter	2nd Half	Full Year
Order volume at the beginning of the term	11,356	15,656	11,356	14,453	15,338	14,453	11,356
New order volume during the term	11,986	9,831	21,818	10,745	9,135	19,881	41,700
Net sales for the term	7,687	11,034	18,722	9,860	13,227	23,087	41,810
Order volume at the end of the term	15,656	14,453	14,453	15,338	11,246	11,246	11,246

Fiscal 2009 Statements of Income/Quarterly Results (TIS, Consolidated)

(Millions of yen)

TIS/ Consolidated	Fiscal 2008							Fiscal 2009						
	1st Quarter	2nd Quarter	1st Half	3rd Quarter	4th Quarter	2nd Half	Full Year	1st Quarter	2nd Quarter	1st Half	3rd Quarter	4th Quarter	2nd Half	Full Year
Net sales	38,648	56,944	95,592	39,975	63,693	103,669	199,261	43,015	63,540	106,555	40,349	71,301	111,651	218,206
Outsourcing network	19,420	20,501	39,921	19,936	20,986	40,922	80,844	20,815	21,309	42,124	20,933	21,462	42,395	84,520
Software development	12,950	29,482	42,432	14,497	35,725	50,223	92,655	16,770	36,043	52,814	14,588	43,193	57,782	110,596
Solution services	5,304	5,992	11,296	4,799	5,930	10,730	22,026	4,653	5,470	10,123	4,191	6,086	10,277	20,401
Other business	973	968	1,942	742	1,050	1,793	3,735	776	717	1,493	636	559	1,195	2,689
Cost of sales	32,281	51,511	83,793	31,988	46,964	78,953	162,746	36,801	49,603	86,404	32,331	54,613	86,945	173,350
Personnel expenses	13,916	12,934	26,851	14,695	13,803	28,499	55,350	13,664	14,010	27,674	15,132	16,292	31,424	59,099
Outsourcing fees	12,353	16,821	29,175	15,361	15,464	30,825	60,001	13,978	16,387	30,365	15,071	18,591	33,662	64,028
Gross profit	6,366	5,433	11,799	7,987	16,728	24,716	36,515	6,214	13,936	20,150	8,017	16,688	24,705	44,856
Selling, general and administrative expenses	6,052	6,824	12,876	6,410	6,795	13,206	26,083	6,670	7,210	13,877	7,262	7,642	14,904	28,782
Personnel expenses	3,562	3,628	7,191	3,862	3,255	7,117	14,308	3,781	3,662	7,444	4,474	3,269	7,744	15,188
Outsourcing fees	136	188	325	190	290	480	806	199	187	386	221	706	927	1,314
Operating income (loss)	314	(1,391)	(1,077)	1,576	9,933	11,509	10,432	(456)	6,726	6,273	755	9,045	9,800	16,073
Non-operating income	632	334	967	315	347	662	1,629	621	303	924	329	416	745	1,670
Non-operating expenses	242	288	530	136	224	361	891	226	211	438	2	372	375	813
Recurring profit (loss)	704	(1,344)	(640)	1,755	10,055	11,810	11,170	(61)	6,818	6,759	1,082	9,088	10,171	16,931
Extraordinary income	13	47	60	418	123	541	602	11	23	32	3	4	7	40
Extraordinary loss	37	597	635	20	1,808	1,828	2,463	74	140	215	1,197	1,926	3,124	3,339
Income (loss) before income taxes and minority interests	680	(1,895)	(1,214)	2,152	8,371	10,524	9,309	(125)	6,701	6,576	(111)	7,166	7,055	13,631
Income taxes: current	630	2,228	2,858	(862)	5,013	4,150	7,009	290	1,800	2,091	(224)	2,365	2,140	4,232
Income taxes: deferred	(298)	(3,133)	(3,431)	1,945	(1,951)	(5)	(3,437)	(494)	821	326	1,004	581	1,585	1,912
Minority interests in earnings of consolidated subsidiaries	314	344	659	220	703	924	1,583	178	513	691	100	714	814	1,506
Net income (loss)	34	(1,335)	(1,301)	849	4,606	5,455	4,154	(100)	3,567	3,467	(992)	3,505	2,514	5,980
	0.1%	(2.3%)	(1.4%)	2.1%	7.2%	5.3%	2.1%	(0.2%)	5.6%	3.3%	(2.5%)	4.9%	2.3%	2.7%

Software Development:

(Millions of yen)

TIS/ Consolidated	Fiscal 2008							Fiscal 2009						
	1st Quarter	2nd Quarter	1st Half	3rd Quarter	4th Quarter	2nd Half	Full Year	1st Quarter	2nd Quarter	1st Half	3rd Quarter	4th Quarter	2nd Half	Full Year
Order volume at the beginning of the term	36,909	46,952	36,909	42,728	54,985	42,728	36,909	53,869	51,997	53,869	40,830	51,822	40,830	53,869
New order volume during the term	22,993	25,257	48,251	26,754	34,610	61,364	109,615	14,898	24,875	39,774	25,580	25,027	50,608	90,383
Net sales for the term	12,950	29,482	42,432	14,497	35,725	50,223	92,655	16,770	36,043	52,814	14,588	43,193	57,782	110,596
Order volume at the end of the term	46,952	42,728	42,728	54,985	53,869	53,869	53,869	51,997	40,830	40,830	51,822	33,656	33,656	33,656

※TIS' scope of consolidation changed, as of October 1, 2008, following realignment of the IT Holdings Group, wherein all but four of the company's 25 subsidiaries were placed directly under IT Holdings. In the table above, amounts for the third and fourth quarters — and the second half — of fiscal 2009 are simply calculated reference values for comparison, assuming no change in the scope of consolidation.

Fiscal 2009 Statements of Income/Quarterly Results (INTEC Holdings, Consolidated)

(Millions of yen)

INTEC Holdings/ Consolidated	Fiscal 2008							Fiscal 2009						
	1st Quarter	2nd Quarter	1st Half	3rd Quarter	4th Quarter	2nd Half	Full Year	1st Quarter	2nd Quarter	1st Half	3rd Quarter	4th Quarter	2nd Half	Full Year
Net sales	25,318	31,367	56,686	27,849	38,616	66,465	123,151	-	-	-	-	-	-	-
Information and telecommunication	-	-	52,016	-	-	62,510	114,526	-	-	-	-	-	-	-
Leasing businesses	-	-	2,900	-	-	2,170	5,070	-	-	-	-	-	-	-
Real estate rental and management	-	-	855	-	-	993	1,848	-	-	-	-	-	-	-
Other business	-	-	913	-	-	792	1,705	-	-	-	-	-	-	-
			1.6%			1.2%	1.4%							
Net sales	-	-	-	-	-	-	-	24,071	33,205	57,277	29,439	34,471	63,911	121,188
Outsourcing network	-	-	-	-	-	-	-	8,308	10,539	18,848	10,694	11,857	22,552	41,400
								34.5%	31.7%	32.9%	36.3%	34.4%	35.3%	34.2%
Software development	-	-	-	-	-	-	-	12,199	17,140	29,340	15,270	20,365	35,636	64,976
								50.7%	51.6%	51.2%	51.9%	59.1%	55.8%	53.6%
Solution services	-	-	-	-	-	-	-	1,707	3,082	4,789	1,714	3,122	4,836	9,626
								7.1%	9.3%	8.4%	5.8%	9.1%	7.6%	7.9%
Other business	-	-	-	-	-	-	-	1,855	2,443	4,298	1,760	(874)	885	5,184
								7.7%	7.4%	7.5%	6.0%	(2.5%)	1.4%	4.3%
Cost of sales	21,282	26,191	47,474	23,000	31,861	54,862	102,336	20,987	26,718	47,706	24,834	28,124	52,958	100,664
	84.1%	83.5%	83.8%	82.6%	82.5%	82.5%	83.1%	87.2%	80.5%	83.3%	84.4%	81.6%	82.9%	83.1%
Personnel expenses	-	-	-	-	-	-	-	8,270	8,456	16,727	8,580	7,266	15,847	32,574
Outsourcing fees	-	-	-	-	-	-	-	9,498	9,785	19,284	9,259	11,347	20,606	39,890
Gross profit	4,036	5,175	9,211	4,848	6,754	11,603	20,814	3,084	6,486	9,571	4,604	6,347	10,952	20,523
	15.9%	16.5%	16.2%	17.4%	17.5%	17.5%	16.9%	12.8%	19.5%	16.7%	15.6%	18.4%	17.1%	16.9%
Selling, general and administrative expenses	2,820	2,760	5,581	2,655	3,036	5,691	11,272	2,654	3,489	6,144	3,248	2,825	6,073	12,217
	11.1%	8.8%	9.8%	9.5%	7.9%	8.6%	9.2%	11.0%	10.5%	10.7%	11.0%	8.2%	9.5%	10.1%
Personnel expenses	-	-	-	-	-	-	-	1,453	1,552	3,006	1,587	1,597	3,184	6,191
Outsourcing fees	-	-	-	-	-	-	-	67	170	237	177	168	345	583
Operating income	1,215	2,414	3,630	2,193	3,718	5,911	9,541	430	2,996	3,426	1,356	3,522	4,878	8,305
	4.8%	7.7%	6.4%	7.9%	9.6%	8.9%	7.7%	1.8%	9.0%	6.0%	4.6%	10.2%	7.6%	6.9%
Non-operating income	219	130	350	215	117	332	683	181	101	282	129	252	382	664
Non-operating expenses	364	412	776	355	314	670	1,447	270	366	636	266	667	934	1,571
Recurring profit	1,071	2,132	3,203	2,052	3,521	5,574	8,777	340	2,732	3,072	1,219	3,107	4,326	7,399
	4.2%	6.8%	5.7%	7.4%	9.1%	8.4%	7.1%	1.4%	8.2%	5.4%	4.1%	9.0%	6.8%	6.1%
Extraordinary income	52	39	92	124	293	418	510	39	18	57	43	21	64	122
Extraordinary loss	81	5,599	5,681	48	1,713	1,761	7,442	164	538	703	169	269	439	1,143
Income (loss) before income taxes and minority interests	1,042	(3,427)	(2,384)	2,129	2,101	4,231	1,846	215	2,211	2,427	1,092	2,858	3,951	6,378
	4.1%	(10.9%)	(4.2%)	7.6%	5.4%	6.4%	1.5%	0.9%	6.7%	4.2%	3.7%	8.3%	6.2%	5.3%
Income taxes: current	1,130	332	1,463	205	(925)	(719)	743	381	(67)	314	(116)	319	202	516
Income taxes: deferred	(758)	(5,629)	(6,388)	662	2,227	2,890	(3,497)	(154)	955	801	345	304	649	1,451
Minority interests in earnings of consolidated subsidiaries	14	26	41	10	28	38	80	7	29	37	23	16	40	78
Net income (loss)	655	1,843	2,498	1,251	769	2,021	4,520	(20)	1,294	1,274	840	2,218	3,058	4,332
	2.6%	5.9%	4.4%	4.5%	2.0%	3.0%	3.7%	(0.1%)	3.9%	2.2%	2.9%	6.4%	4.8%	3.6%

※Figures for the 4th quarter of fiscal 2009 are calculated based on simplified method for references.

Software Development:

(Millions of yen)

INTEC Holdings/ Consolidated	Fiscal 2008							Fiscal 2009						
	1st Quarter	2nd Quarter	1st Half	3rd Quarter	4th Quarter	2nd Half	Full Year	1st Quarter	2nd Quarter	1st Half	3rd Quarter	4th Quarter	2nd Half	Full Year
Order volume at the beginning of the term	-	-	-	-	-	-	-	18,475	26,530	18,475	23,332	25,203	23,332	18,475
New order volume during the term	-	-	-	-	-	-	-	20,254	13,943	34,197	17,140	14,314	31,455	65,653
Net sales for the term	-	-	-	-	-	-	-	12,199	17,140	29,340	15,270	20,365	35,636	64,976
Order volume at the end of the term	-	-	-	-	-	-	-	26,530	23,332	23,332	25,203	19,152	19,152	19,152

Personnel Expenses and Outsourcing Fees

(Actual)

	Fiscal 2008		Fiscal 2009		Change	
	Amount	Sales ratio	Amount	Sales ratio	Amount	%
Cost of sales						
Personnel expenses	-	-	91,335	27.0%	-	-
Outsourcing fees	-	-	103,655	30.6%	-	-
SGA expenses						
Personnel expenses	-	-	20,898	6.2%	-	-
Outsourcing fees	-	-	1,871	0.6%	-	-

	Fiscal 2008		Fiscal 2009		Change	
	Amount	Sales ratio	Amount	Sales ratio	Amount	%
Cost of sales						
Personnel expenses	17,048	17.5%	17,941	16.1%	893	5.2%
Outsourcing fees	47,903	49.2%	45,306	40.5%	(2,596)	(5.4%)
SGA expenses						
Personnel expenses	5,503	5.6%	5,385	4.8%	(118)	(2.2%)
Outsourcing fees	148	0.2%	153	0.1%	5	3.4%

	Fiscal 2008		Fiscal 2009		Change	
	Amount	Sales ratio	Amount	Sales ratio	Amount	%
Cost of sales						
Personnel expenses	18,426	18.7%	19,492	20.2%	1,065	5.8%
Outsourcing fees	42,858	43.5%	41,709	43.2%	(1,148)	(2.7%)
SGA expenses						
Personnel expenses	3,513	3.6%	3,577	3.7%	64	1.8%
Outsourcing fees	150	0.2%	156	0.2%	5	3.9%

	Fiscal 2008		Fiscal 2009		Change	
	Amount	Sales ratio	Amount	Sales ratio	Amount	%
Cost of sales						
Personnel expenses	55,350	27.8%	59,099	27.1%	3,749	6.8%
Outsourcing fees	60,001	30.1%	64,028	29.3%	4,027	6.7%
SGA expenses						
Personnel expenses	14,308	7.2%	15,188	7.0%	879	6.1%
Outsourcing fees	806	0.4%	1,314	0.6%	508	63.1%

※Figures of fiscal 2009 are calculated based on simplified method for references. Please see the note of Fiscal 2009 Statements of Income/Quarterly Results (TIS, Consolidated)

	Fiscal 2008		Fiscal 2009		Change	
	Amount	Sales ratio	Amount	Sales ratio	Amount	%
Cost of sales						
Personnel expenses	-	-	32,574	26.9%	-	-
Outsourcing fees	-	-	39,890	32.9%	-	-
SGA expenses						
Personnel expenses	-	-	6,191	5.1%	-	-
Outsourcing fees	-	-	583	0.5%	-	-

(Forecast)

	March 2009		Fiscal 2010 (Forecast)		Change	
	Amount	Sales ratio	Amount	Sales ratio	Amount	%
Cost of sales						
Personnel expenses	91,335	27.0%	92,000	27.2%	664	0.7%
Outsourcing fees	103,655	30.6%	86,000	25.4%	(17,655)	(17.0%)
SGA expenses						
Personnel expenses	20,898	6.2%	21,000	6.2%	101	0.5%
Outsourcing fees	1,871	0.6%	2,000	0.6%	128	6.9%

	March 2009		Fiscal 2010 (Forecast)		Change	
	Amount	Sales ratio	Amount	Sales ratio	Amount	%
Cost of sales						
Personnel expenses	22,697	20.3%	23,400	23.4%	702	3.1%
Outsourcing fees	39,076	35.0%	24,900	24.9%	(14,176)	(36.3%)
SGA expenses						
Personnel expenses	5,934	5.3%	6,600	6.6%	665	11.2%
Outsourcing fees	368	0.3%	800	0.8%	431	117.3%

※Consolidated amounts based on current four subsidiaries of TIS.

	March 2009		Fiscal 2010 (Forecast)		Change	
	Amount	Sales ratio	Amount	Sales ratio	Amount	%
Cost of sales						
Personnel expenses	19,492	20.2%	20,000	21.7%	507	2.6%
Outsourcing fees	41,709	43.2%	38,600	42.0%	(3,109)	(7.5%)
SGA expenses						
Personnel expenses	3,577	3.7%	3,600	3.9%	22	0.6%
Outsourcing fees	156	0.2%	200	0.2%	43	27.7%

Capital expenditures, depreciation and R&D Expenses

(Actual)

IT Holdings (Consolidated) (Millions of yen)

	Fiscal 2008		Fiscal 2009		Change	
	Amount	Sales ratio	Amount	Sales ratio	Amount	%
Capital expenditures	4,528	1.4%	13,139	3.9%	8,610	190.1%
Depreciation	6,752	2.1%	9,592	2.8%	2,839	42.1%
R&D expenses	558	0.2%	944	0.3%	385	69.1%

※Figures for fiscal 2008 are simple totals of respective consolidated amounts for old TIS and INTEC Holdings.

TIS (Nonconsolidated) (Millions of yen)

	Fiscal 2008		Fiscal 2009		Change	
	Amount	Sales ratio	Amount	Sales ratio	Amount	%
Capital expenditures	942	1.0%	4,532	4.1%	3,590	381.1%
Depreciation	1,349	1.4%	2,502	2.2%	1,152	85.3%
R&D expenses	95	0.1%	99	0.1%	3	4.1%

INTEC (Nonconsolidated) (Millions of yen)

	Fiscal 2008		Fiscal 2009		Change	
	Amount	Sales ratio	Amount	Sales ratio	Amount	%
Capital expenditures	1,077	1.1%	3,159	3.3%	2,081	193.2%
Depreciation	1,268	1.3%	2,435	2.5%	1,166	92.0%
R&D expenses	451	0.5%	804	0.8%	352	78.3%

TIS (Consolidated) (Millions of yen)

	Fiscal 2008		Fiscal 2009		Change	
	Amount	Sales ratio	Amount	Sales ratio	Amount	%
Capital expenditures	2,263	1.1%	8,568	3.9%	6,304	278.6%
Depreciation	4,043	2.0%	5,178	2.4%	1,134	28.0%
R&D expenses	106	0.1%	129	0.1%	22	21.3%

※Figures of fiscal 2009 are calculated based on simplified method for references. Please see the note of Fiscal 2009 Statements of Income/Quarterly Results (TIS, Consolidated)

INTEC Holdings (Consolidated) (Millions of yen)

	Fiscal 2008		Fiscal 2009		Change	
	Amount	Sales ratio	Amount	Sales ratio	Amount	%
Capital expenditures	2,265	1.8%	4,570	3.8%	2,304	101.7%
Depreciation	2,708	2.2%	4,414	3.6%	1,705	63.0%
R&D expenses	452	0.4%	815	0.7%	362	80.3%

(Forecast)

IT Holdings (Consolidated) (Millions of yen)

	March 2009		Fiscal 2010 (Forecast)		Change	
	Amount	Sales ratio	Amount	Sales ratio	Amount	%
Capital expenditures	13,139	3.9%	15,400	4.6%	2,261	17.2%
Depreciation	9,592	2.8%	11,000	3.3%	1,408	14.7%
R&D expenses	944	0.3%	1,400	0.4%	456	48.3%

TIS (Consolidated) (Millions of yen)

	March 2009		Fiscal 2010 (Forecast)		Change	
	Amount	Sales ratio	Amount	Sales ratio	Amount	%
Capital expenditures	4,532	4.1%	9,000	9.0%	4,468	98.6%
Depreciation	2,502	2.2%	2,900	2.9%	398	15.9%
R&D expenses	99	0.1%	160	0.2%	61	61.6%

※Consolidated amounts based on current four subsidiaries of TIS.

INTEC (Nonconsolidated) (Millions of yen)

	March 2009		Fiscal 2010 (Forecast)		Change	
	Amount	Sales ratio	Amount	Sales ratio	Amount	%
Capital expenditures	3,159	3.3%	4,000	4.3%	841	26.6%
Depreciation	2,435	2.5%	2,350	2.6%	(85)	(3.5%)
R&D expenses	804	0.8%	850	0.9%	46	5.7%

Number of Employees

(Actual)

IT Holdings (Consolidated)		(Number of employees)			
	Fiscal 2008	Fiscal 2009	Change		
At the end of the previous term	13,786	14,587	801	5.5%	
Number of new-graduate recruits	1,081	919	(162)	(17.6%)	
Number of regular recruits	-	1,117	-	-	
At the end of the current term	14,587	15,259	672	4.4%	

※Figures for fiscal 2008 are simple totals of respective consolidated amounts for old TIS and INTEC Holdings.

TIS (Nonconsolidated)		(Number of employees)			
	Fiscal 2008	Fiscal 2009	Change		
At the end of the previous term	2,684	2,757	73	2.6%	
Number of new-graduate recruits	194	208	14	6.7%	
Number of regular recruits	64	61	(3)	(4.9%)	
At the end of the current term	2,757	2,844	87	3.1%	

INTEC (Nonconsolidated)		(Number of employees)			
	Fiscal 2008	Fiscal 2009	Change		
At the end of the previous term	3,004	3,090	86	2.8%	
Number of new-graduate recruits	267	208	(59)	(28.4%)	
Number of regular recruits	30	132	102	77.3%	
At the end of the current term	3,090	3,167	77	2.4%	

TIS (Consolidated)		(Number of employees)			
	Fiscal 2008	Fiscal 2009	Change		
At the end of the previous term	8,693	8,926	233	2.6%	
Number of new-graduate recruits	487	543	56	10.3%	
Number of regular recruits	482	817	335	41.0%	
At the end of the current term	8,926	9,402	476	5.1%	

※Figures of fiscal 2009 are calculated based on simplified method for references. Please see the note of Fiscal 2009 Statements of Income/Quarterly Results (TIS, Consolidated)

INTEC Holdings (Consolidated)		(Number of employees)			
	Fiscal 2008	Fiscal 2009	Change		
At the end of the previous term	5,093	5,661	568	10.0%	
Number of new-graduate recruits	594	376	(218)	(58.0%)	
Number of regular recruits	-	300	-	-	
At the end of the current term	5,661	5,824	163	2.8%	

(Forecast)

IT Holdings (Consolidated)		(Number of employees)			
	Fiscal 2009	Fiscal 2010 (Forecast)	Change		
At the end of the previous term	14,587	15,259	672	4.6%	
Number of new-graduate recruits	919	970	51	5.5%	
Number of regular recruits	1,117	440	(677)	(60.6%)	
At the end of the current term	15,259	15,250	(9)	(0.1%)	

TIS (Consolidated)		(Number of employees)			
	Fiscal 2009	Fiscal 2010 (Forecast)	Change		
At the end of the previous term	3,456	3,559	103	2.9%	
Number of new-graduate recruits	250	220	(30)	(13.6%)	
Number of regular recruits	67	75	8	10.7%	
At the end of the current term	3,559	3,670	111	3.0%	

※Consolidated amounts based on current four subsidiaries of TIS.

INTEC (Nonconsolidated)		(Number of employees)			
	Fiscal 2009	Fiscal 2010 (Forecast)	Change		
At the end of the previous term	3,090	3,167	77	2.4%	
Number of new-graduate recruits	208	190	(18)	(9.5%)	
Number of regular recruits	132	10	(122)	(1220.0%)	
At the end of the current term	3,167	3,202	35	1.1%	

Amortization of goodwill in consolidated subsidiaries

Goodwill

(Millions of yen)

Name of company	Fiscal 2008	Fiscal 2009			Fiscal 2010 (Forecast)		Amortization policy
	Balance at year-end	Incurred during the term	Amortization	Balance at year-end	Amortization	Balance at year-end	
Agrex Fine Techno Co., Ltd. (Portion from former Open Techno Co., Ltd.)	264	-	75	189	75	113	Five-year equal amortization from 3rd quarter period ended December 2006
Agrex Fine Techno Co., Ltd. (Portion from former Finess Co., Ltd.)	61	-	16	45	16	28	Five-year equal amortization from 4th quarter period ended March 2007
AJS Inc.	122	-	61	61	61	-	Five-year equal amortization from fiscal year ended March 2006
Registration Network, Ltd.	588	-	117	470	117	353	Goodwill incurred due to change in status to subsidiary of Agrex (March 2008).
CRONOVA Co., Ltd.	-	147	14	132	29	103	Goodwill incurred due to change in status to subsidiary of Agrex (September and October 2008). Five-year equal amortization from 3rd quarter period ended December 2008
INTEC Systems Institute, Inc. (Former INTEC Web and Genome Informatic, Inc.)	619	-	176	442	176	265	Five-year equal amortization from fiscal year ended March 2007
Keyport Solutions, Inc.	704	-	114	590	109	480	Eight-year equal amortization from fiscal year ended March 2007
Chuo System Corporation	746	-	124	622	124	497	Seven-year equal amortization from fiscal year ended March 2008
NEXWAY Co., Ltd.	-	2,896	434	2,461	579	1,882	Goodwill incurred due to change in status to subsidiary of INTEC (July 2008). Five-year equal amortization from 2nd quarter period ended September 2008
Others	35	10	9	37	10	26	
Total	3,143	3,054	1,145	5,052	1,301	3,751	

Amortization amount is included in SGA expenses.

Negative Goodwill

(Millions of yen)

Name of company	Fiscal 2008	Fiscal 2009			Fiscal 2010(Forecast)		Amortization policy
	Balance at year-end	Incurred during the term	Amortization	Balance at year-end	Amortization	Balance at year-end	
UFIT Co., Ltd.	1,095	-	952	142	71	71	Five-year equal amortization from fiscal year ended March 2005. Five-year equal amortization from fiscal year ended March 2007 (additionally acquired portion).
Systems Engineering Laboratory Co., Ltd.	-	59	-	59	11	47	Negative goodwill incurred due to additional stock acquisition (March 2009). Five-year equal amortization from fiscal year ending March 2010
Hokkoku INTEC Service Inc.	10	-	3	6	3	3	Five-year equal amortization from fiscal year ended March 2007
Others	-	6	1	5	1	4	
Total	1,106	65	957	214	87	126	

Amortization amount is included in non-operating income.

Financial Highlight (1)

IT Holdings (Consolidated)

(Millions of yen)

	Fiscal 2009	Fiscal 2010 (forecast)
Net sales	338,302	328,000
Gross profit	65,357	67,000
Operating income	23,787	24,500
Recurring profit	23,604	24,000
Net income	9,406	11,000
Total assets	295,327	-
Net assets	146,216	-
Net asset per share (Yen)	1,539.50	-
Net income per share (Yen)	110.73	129.36
Diluted net income per share (Yen)	110.72	-
Equity ratio (%)	44.4	-
Return on equity (%)	7.4	-
Cash flows from operating activities	34,311	-
Cash flows from investing activities	(20,079)	-
Cash flows from financing activities	(6,877)	-
Cash and cash equivalents at end of year	35,104	-
Capital expenditures	13,139	15,400
Depreciation	9,592	11,000
R&D expenses	944	1,400
Number of employees	15,259	15,250

Financial Highlight (2)

TIS (Nonconsolidated)

(Millions of yen)

	Fiscal 2005	Fiscal 2006	Fiscal 2007	Fiscal 2008	Fiscal 2009
Net sales	100,950	102,714	109,594	97,412	111,740
Gross profit	19,021	16,091	6,156	11,678	17,255
Operating income (loss)	9,014	6,154	(4,020)	1,614	6,001
Recurring profit (loss)	9,480	7,226	(3,398)	1,966	7,010
Net income (loss)	6,135	4,716	(1,269)	471	2,174
Number of employees	2,407	2,475	2,684	2,757	2,844
Capital expenditures	2,740	2,802	3,595	2,524	4,532
Depreciation	3,425	3,610	2,925	2,652	2,502
R&D expenses	485	226	224	159	99

INTEC (Nonconsolidated)

(Millions of yen)

	Fiscal 2005	Fiscal 2006	Fiscal 2007	Fiscal 2008	Fiscal 2009
Net sales	92,495	96,001	95,572	98,496	96,618
Gross profit	10,973	12,709	14,580	14,776	13,244
Operating income	5,196	6,181	7,630	7,709	6,171
Recurring profit	3,478	4,604	6,517	6,904	5,604
Net income (loss)	2,037	(609)	(2,325)	1,730	3,134
Number of employees	2,898	2,845	3,004	3,090	3,167
Capital expenditures	3,208	5,152	4,463	2,938	3,159
Depreciation	2,093	2,382	2,399	2,480	2,435
R&D expenses	862	869	910	853	804

TIS (Consolidated)

(Millions of yen)

	Fiscal 2005	Fiscal 2006	Fiscal 2007	Fiscal 2008	Fiscal 2009
Net sales	199,648	209,922	211,581	199,261	218,206
Gross profit	36,665	34,913	24,866	36,515	44,856
Operating income (loss)	14,996	11,567	(0)	10,432	16,073
Recurring profit	15,111	11,995	1,216	11,170	16,931
Net income (loss)	7,257	5,892	(818)	4,153	5,980
Capital expenditures	9,798	9,661	7,894	6,454	8,568
Depreciation	10,095	10,786	9,793	8,007	5,178
R&D expenses	505	245	239	189	129
Number of employees	8,041	8,489	8,693	8,926	9,402

※Figures of fiscal 2009 are calculated based on simplified method for references. Please see the note of Fiscal 2009 Statements of Income/Quarterly Results (TIS, Consolidated)

INTEC Holdings (Consolidated)

(Millions of yen)

	Fiscal 2005	Fiscal 2006	Fiscal 2007	Fiscal 2008	Fiscal 2009
Net sales	108,896	109,885	115,483	123,151	121,188
Gross profit	15,038	17,406	19,581	20,814	20,523
Operating income	6,991	8,743	9,588	9,541	8,305
Recurring profit	5,138	7,240	8,391	8,777	7,399
Net income (loss)	2,867	(1,211)	4,960	4,520	4,332
Capital expenditures	4,360	4,165	5,548	4,085	4,570
Depreciation	4,988	5,073	5,129	5,610	4,414
R&D expenses	863	862	919	851	815
Number of employees	4,848	4,818	5,093	5,661	5,824