

Revised Performance Outlook for Interim Period and Full Year, ending March 31, 2008

October 26, 2007
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TIS Inc.



Revised Performance Outlook for Interim Period (Consolidated)

(Millions of yen)

Consolidated								
		Sept. 2007	Sept. 2006	Difference (yen, %)		Sept. 2007	Difference (yen, %)	
		Outlook (A)	Actual (B)	A-B	A/B	Original estimate (C)	A-C	A/C
Net Sales		95,500	103,034	(7,534)	(7.3%)	98,000	(2,500)	(2.6%)
S e g m e n t s	Outsourcing Business	41.8% 39,900	37.4% 38,570	1,330	3.4%	39.8% 39,000	900	2.3%
	Software Development	44.4% 42,400	47.2% 48,660	(6,260)	(12.9%)	45.7% 44,800	(2,400)	(5.4%)
	Solution Services	11.7% 11,200	12.7% 13,021	(1,821)	(14.0%)	12.8% 12,500	(1,300)	(10.4%)
	Other	2.1% 2,000	2.7% 2,782	(782)	(28.1%)	1.7% 1,700	300	17.6%
	Operating Income	(1,100)	3.5% 3,625	(4,725)	-	3.1% 3,000	(4,100)	-
Recurring Profit	(700)	4.1% 4,249	(4,949)	-	3.4% 3,300	(4,000)	-	
Net Income	(1,300)	1.9% 1,953	(3,253)	-	1.8% 1,800	(3,100)	-	

Revised Performance Outlook for Interim Period (Nonconsolidated)

(Millions of yen)

Nonconsolidated								
		Sept. 2007	Sept. 2006	Difference (yen, %)		Sept. 2007	Difference (yen, %)	
		Outlook (A)	Actual (B)	A-B	A/B	Original estimate (C)	A-C	A/C
Net Sales		45,900	52,997	(7,097)	(13.4%)	48,600	(2,700)	(5.6%)
S e g m e n t s	Outsourcing Business	33.6%	28.3%			30.0%		
		15,400	14,984	416	2.8%	14,600	800	5.5%
	Software Development	51.2%	55.7%			53.5%		
		23,500	29,525	(6,025)	(20.4%)	26,000	(2,500)	(9.6%)
	Solution Services	15.3%	16.0%			16.5%		
		7,000	8,487	(1,487)	(17.5%)	8,000	(1,000)	(12.5%)
Operating Income			5.4%			3.1%		
		(4,400)	2,877	(7,277)	-	1,500	(5,900)	-
Recurring Profit			6.5%			3.1%		
		(4,000)	3,441	(7,441)	-	1,500	(5,500)	-
Net Income			6.6%			2.1%		
		(2,400)	3,502	(5,902)	-	1,000	(3,400)	-

Revised Performance Outlook for Fiscal 2008 (Consolidated)

(Millions of yen)

Consolidated												
		Fiscal 2008					Fiscal 2007 (Actual)			Difference (yen, %)		
		First Half		Full Year		Estimate		First half	Second half	Full year (B)	A-B	A/B
		New estimate	(Original Estimate)	New estimate (A)	(Original estimate)	Difference	Percentage change					
Net Sales		95,500	98,000	200,000	205,000	(5,000)	(2.4%)	103,034	108,547	211,581	(11,581)	(5.5%)
S e g m e n t s	Outsourcing Business	41.8%	39.8%	40.0%	38.5%			37.4%	34.1%	35.7%		
		39,900	39,000	80,000	79,000	1,000	1.3%	38,570	36,983	75,553	4,447	5.9%
	Software Development	44.4%	45.7%	46.3%	46.8%			47.2%	50.0%	48.7%		
		42,400	44,800	92,500	96,000	(3,500)	(3.6%)	48,660	54,284	102,944	(10,444)	(10.1%)
	Solution Services	11.7%	12.8%	12.0%	13.0%			12.7%	13.8%	13.2%		
		11,200	12,500	24,000	26,600	(2,600)	(9.8%)	13,021	15,007	28,028	(4,028)	(14.4%)
	Other	2.1%	1.7%	1.8%	1.7%			2.7%	2.1%	2.4%		
		2,000	1,700	3,500	3,400	100	2.9%	2,782	2,273	5,055	(1,555)	(30.8%)
Operating Income			3.1%	4.0%	4.9%			3.5%				
		(1,100)	3,000	8,000	10,000	(2,000)	(20.0%)	3,625	(3,625)	(0)	8,000	-
Recurring Profit			3.4%	4.4%	5.3%			4.1%		0.6%		
		(700)	3,300	8,800	10,800	(2,000)	(18.5%)	4,249	(3,033)	1,216	7,584	623.7%
Net Income			1.8%	1.6%	2.5%			1.9%				
		(1,300)	1,800	3,200	5,200	(2,000)	(38.5%)	1,953	(2,771)	(818)	4,018	-

Revised Performance Outlook for Fiscal 2008 (Nonconsolidated)

(Millions of yen)

Nonconsolidated												
		Fiscal 2008					Fiscal 2007 (Actual)			Difference (yen, %)		
		First Half		Full Year		Estimate		First half	Second half	Full year (B)	A-B	A/B
		New estimate	(Original Estimate)	New estimate (A)	(Original estimate)	Difference	Percentage change					
Net Sales		45,900	48,600	100,000	102,000	(2,000)	(2.0%)	52,997	56,597	109,594	(9,594)	(8.8%)
S e g m e n t s	Outsourcing Business	33.6% 15,400	30.0% 14,600	31.0% 31,000	29.4% 30,000			28.3% 14,984	26.9% 15,198	27.5% 30,182		818 2.7%
	Software Development	51.2% 23,500	53.5% 26,000	54.0% 54,000	54.9% 56,000	(2,000)	(3.6%)	55.7% 29,525	54.5% 30,845	55.1% 60,370	(6,370)	(10.6%)
	Solution Services	15.3% 7,000	16.5% 8,000	15.0% 15,000	15.7% 16,000	(1,000)	(6.3%)	16.0% 8,487	18.6% 10,555	17.4% 19,042	(4,042)	(21.2%)
Operating Income			3.1% (4,400)	1.0% 1,000	4.9% 5,000	(4,000)	(80.0%)	5.4% 2,877			5,020	-
Recurring Profit			3.1% (4,000)	1.2% 1,200	4.9% 5,000	(3,800)	(76.0%)	6.5% 3,441			4,598	-
Net Income			2.1% (2,400)	0.4% 400	2.7% 2,800	(2,400)	(85.7%)	6.6% 3,502			1,669	-

Caution regarding forward-looking statements

Performance estimates and other forward-looking statements reflect management decisions, assumptions and beliefs based on information available as of October 26, 2007. Actual figures may differ from estimates, due to such factors as changes in the economic environment, developments at home and abroad with the potential to impact operations, and the uncertainty and unforeseen risks inherent in predicting future results.