



IT Holdings

Supplementary Financial Data

Fiscal 2011 Results (Fiscal Year ended March 31, 2011)

May 11, 2011

IT Holdings Corporation

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IT Holdings Group

1. IT Holdings, Consolidated

(1) Quarterly Performance

IT Holdings, Consolidated (Millions of yen)	Fiscal 2010								Fiscal 2011							
	1st quarter	2nd quarter	1st half	3rd quarter	Three quarters	4th quarter	2nd half	Full year	1st quarter	2nd quarter	1st half	3rd quarter	Three quarters	4th quarter	2nd half	Full year
Net sales	65,855	81,099	146,954	61,973	208,927	104,929	166,902	313,856	69,007	85,002	154,009	69,981	223,990	99,183	169,164	323,173
YOY change	-1.6%	-16.0%	-10.1%	-10.9%	-10.3%	-0.4%	-4.6%	-7.2%	+4.8%	+4.8%	+4.8%	+12.9%	+7.2%	-5.5%	+1.4%	+3.0%
Outsourcing and network	30,870	30,753	61,623	29,447	91,070	35,094	64,541	126,164	31,127	31,195	62,322	29,875	92,197	32,299	62,174	124,496
Composition	46.9%	37.9%	41.9%	47.5%	43.6%	33.4%	38.7%	40.2%	45.1%	36.7%	40.5%	42.7%	41.2%	32.6%	36.8%	38.5%
YOY change	+7.3%	-4.0%	+1.4%	-6.7%	-1.4%	+5.1%	-0.6%	+0.4%	+0.8%	+1.4%	+1.1%	+1.5%	+1.2%	-8.0%	-3.7%	-1.3%
Software development	27,425	42,883	70,308	26,025	96,333	59,643	85,668	155,976	31,060	45,491	76,551	32,678	109,229	54,660	87,338	163,889
Composition	41.6%	52.9%	47.8%	42.0%	46.1%	56.8%	51.3%	49.7%	45.0%	53.5%	49.7%	46.7%	48.8%	55.1%	51.6%	50.7%
YOY change	-5.1%	-19.3%	-14.3%	-12.5%	-13.8%	-7.0%	-8.7%	-11.3%	+13.3%	+6.1%	+8.9%	+25.6%	+13.4%	-8.4%	+1.9%	+5.1%
Solution services	5,798	6,000	11,798	4,389	16,187	8,834	13,223	25,021	4,818	6,475	11,293	5,575	16,868	10,315	15,890	27,183
Composition	8.8%	7.4%	8.0%	7.1%	7.7%	8.4%	7.9%	8.0%	7.0%	7.6%	7.3%	8.0%	7.5%	10.4%	9.4%	8.4%
YOY change	-8.9%	-29.8%	-20.9%	-25.6%	-22.2%	+2.8%	-8.8%	-14.9%	-16.9%	+7.9%	-4.3%	+27.0%	+4.2%	+16.8%	+20.2%	+8.6%
Other business	1,760	1,464	3,224	2,111	5,335	3,469	6,693	6,693	2,001	1,843	3,844	1,850	5,694	1,910	3,760	7,604
Composition	2.7%	1.8%	2.2%	3.4%	2.6%	1.3%	2.1%	2.1%	2.9%	2.2%	2.5%	2.6%	2.5%	1.9%	2.2%	2.4%
YOY change	-39.5%	-47.8%	-43.6%	-8.6%	-10.9%	-34.0%	-	+115.7%	-8.6%	+13.7%	+25.9%	+19.2%	-12.4%	+40.6%	+8.4%	+13.6%
Cost of sales	54,526	65,461	119,987	51,824	171,811	83,016	134,840	254,827	58,868	66,047	124,915	58,310	183,225	77,920	136,230	261,145
Composition	82.8%	80.7%	81.6%	83.6%	82.2%	79.1%	80.8%	81.2%	85.3%	77.7%	81.1%	83.3%	81.8%	78.6%	80.5%	80.8%
YOY change	-5.4%	-14.1%	-10.3%	-9.1%	-9.9%	+1.1%	-3.1%	-6.6%	+8.0%	+0.9%	+4.1%	+12.5%	+6.6%	-6.1%	+1.0%	+2.5%
Gross profit	11,329	15,638	26,967	10,148	37,115	21,914	32,062	59,029	10,138	18,956	29,094	11,670	40,764	21,263	32,933	62,027
Composition	17.2%	19.3%	18.4%	17.8%	18.4%	17.8%	19.2%	18.8%	14.7%	22.3%	18.9%	16.7%	18.2%	21.4%	19.5%	19.2%
YOY change	+21.9%	-23.0%	-8.9%	-19.3%	-12.0%	-5.4%	-10.3%	-9.7%	-10.5%	+21.2%	+7.9%	+15.0%	+9.8%	-3.0%	+2.7%	+5.1%
Selling, general and administrative expenses	10,478	10,684	21,162	10,034	31,196	11,836	21,870	43,032	12,281	12,145	24,426	12,294	36,720	12,489	24,783	49,209
Composition	15.9%	13.2%	14.4%	16.2%	14.9%	11.3%	13.1%	13.7%	17.8%	14.3%	15.9%	17.6%	16.4%	12.6%	14.7%	15.2%
YOY change	+8.5%	+1.2%	+4.7%	-3.2%	+2.0%	+7.7%	+2.4%	+3.5%	+17.2%	+13.7%	+15.4%	+22.5%	+17.7%	+5.5%	+13.3%	+14.4%
Operating income (loss)	851	4,954	5,805	114	5,919	10,077	10,191	15,996	(2,142)	6,809	4,667	(623)	4,044	8,774	8,151	12,818
Composition	1.3%	6.1%	4.0%	0.2%	2.8%	9.6%	6.1%	5.1%	(3.1%)	8.0%	3.0%	(0.9%)	1.8%	8.8%	4.8%	4.0%
YOY change	-	-49.3%	-38.2%	-94.8%	-49.0%	-17.2%	-29.2%	-32.8%	-	+37.4%	-19.6%	-	-31.7%	-12.9%	-20.0%	-19.9%
Recurring profit (loss)	981	4,811	5,792	26	5,818	9,901	9,927	15,719	(1,848)	6,610	4,762	(847)	3,915	8,710	7,863	12,625
Composition	1.5%	5.9%	3.9%	0.0%	2.8%	9.4%	5.9%	5.0%	(2.7%)	7.8%	3.1%	(1.2%)	1.7%	8.8%	4.6%	3.9%
YOY change	-	-49.9%	-38.9%	-98.9%	-50.7%	-16.2%	-29.7%	-33.4%	-	+37.4%	-17.8%	-	-32.7%	-12.0%	-20.8%	-19.7%
Income (loss) before income taxes and minority interests	1,002	4,369	5,371	(1,178)	4,193	9,798	8,620	13,991	(4,159)	6,983	2,824	(769)	2,055	8,090	7,321	10,145
Composition	1.5%	5.4%	3.7%	(1.9%)	2.0%	9.3%	5.2%	4.5%	(6.0%)	8.2%	1.8%	(1.1%)	0.9%	8.2%	4.3%	3.1%
YOY change	-	-51.5%	-38.7%	-	-57.0%	+2.8%	-18.1%	-27.4%	-	+59.8%	-47.4%	-	-51.0%	-17.4%	-15.1%	-27.5%
Minority interests in earnings of consolidated subsidiaries	62	228	290	66	356	224	290	580	(334)	264	(70)	(31)	(101)	187	156	86
Net income (loss)	1,101	2,106	3,207	(870)	2,337	5,322	4,452	7,659	(2,817)	3,821	1,004	(831)	173	5,812	4,981	5,985
Composition	1.7%	2.6%	2.2%	(1.4%)	1.1%	5.1%	2.7%	2.4%	(4.1%)	4.5%	0.7%	(1.2%)	0.1%	5.9%	2.9%	1.9%
YOY change	-	-57.4%	-28.6%	-	-46.3%	+5.3%	-9.4%	-18.6%	-	+81.4%	-68.7%	-	-92.6%	+9.2%	+11.9%	-21.9%

*Contribution of SORUN Corporation on consolidated basis is included in amounts from the 4th quarter of Fiscal 2010, due to the consolidation of the company on December 2009.

(2)Sales by Client Sector

IT Holdings, Consolidated (Millions of yen)	Fiscal 2010								Fiscal 2011							
	1st quarter	2nd quarter	1st half	3rd quarter	Three quarters	4th quarter	2nd half	Full year	1st quarter	2nd quarter	1st half	3rd quarter	Three quarters	4th quarter	2nd half	Full year
Net sales	65,855	81,099	146,954	61,973	208,927	104,929	166,902	313,856	69,007	85,002	154,009	69,981	223,990	99,183	169,164	323,173
YOY change	-1.6%	-16.0%	-10.1%	-10.9%	-10.3%	-0.4%	-4.6%	-7.2%	+4.8%	+4.8%	+4.8%	+12.9%	+7.2%	-5.5%	+1.4%	+3.0%
Credit card	11,859	17,074	28,933	9,677	38,610	18,541	28,218	57,151	11,078	15,505	26,583	10,794	37,377	15,237	26,031	52,614
Composition	18.0%	21.1%	19.7%	15.6%	18.5%	17.7%	16.9%	18.2%	16.1%	18.2%	17.3%	15.4%	16.7%	15.4%	15.4%	16.3%
YOY change	4.0%	-26.4%	-16.4%	-9.3%	-14.7%	-30.0%	-24.1%	-20.4%	-6.6%	-9.2%	-8.1%	11.5%	-3.2%	-17.8%	-7.8%	-7.9%
Banking	5,378	6,164	11,542	5,156	16,698	6,782	11,938	23,480	5,646	6,573	12,219	6,115	18,334	7,485	13,600	25,819
Composition	8.2%	7.6%	7.9%	8.3%	8.0%	6.5%	7.2%	7.5%	8.2%	7.7%	7.9%	8.7%	8.2%	7.5%	8.0%	8.0%
YOY change	-16.6%	-5.8%	-11.2%	-26.2%	-16.4%	-1.5%	-13.9%	-12.6%	5.0%	6.6%	5.9%	18.6%	9.8%	10.4%	13.9%	10.0%
Insurance	4,264	5,458	9,722	5,120	14,842	6,246	11,366	21,088	5,330	6,265	11,595	5,392	16,987	6,461	11,853	23,448
Composition	6.5%	6.7%	6.6%	8.3%	7.1%	6.0%	6.8%	6.7%	7.7%	7.4%	7.5%	7.7%	7.6%	6.5%	7.0%	7.3%
YOY change	-13.2%	-12.1%	-12.6%	10.2%	-5.9%	-1.1%	3.7%	-4.5%	25.0%	14.8%	19.3%	5.3%	14.5%	3.4%	4.3%	11.2%
Other finance	4,791	4,811	9,602	4,293	13,895	5,167	9,460	19,062	3,966	5,339	9,305	4,179	13,484	5,694	9,873	19,178
Composition	7.3%	5.9%	6.5%	6.9%	6.7%	4.9%	5.7%	6.1%	5.7%	6.3%	6.0%	6.0%	6.0%	5.7%	5.8%	5.9%
YOY change	12.5%	-7.5%	1.5%	-15.8%	-4.5%	-2.6%	-9.0%	-4.0%	-17.2%	11.0%	-3.1%	-2.7%	-3.0%	10.2%	4.4%	0.6%
Assembly-based manufacturing	7,972	9,790	17,762	7,309	25,071	15,125	22,434	40,196	9,224	12,763	21,987	9,616	31,603	14,720	24,336	46,323
Composition	12.1%	12.1%	12.1%	11.8%	12.0%	14.4%	12.8%	13.4%	12.8%	15.0%	14.3%	13.7%	14.1%	14.8%	14.4%	14.3%
YOY change	-12.1%	-20.6%	-17.0%	-28.7%	-20.8%	13.6%	-4.9%	-10.6%	15.7%	30.4%	23.8%	31.6%	26.1%	-2.7%	8.5%	15.2%
Processing-based manufacturing	7,869	7,564	15,433	7,062	22,495	7,135	14,197	29,630	6,682	6,351	13,033	5,852	18,885	7,250	13,102	26,135
Composition	11.9%	9.3%	10.5%	11.4%	10.8%	9.4%	9.7%	8.5%	8.4%	8.5%	8.4%	7.5%	8.4%	7.3%	7.7%	8.1%
YOY change	8.9%	-21.7%	-8.6%	-4.6%	-7.4%	-15.8%	-10.6%	-9.6%	-15.1%	-16.0%	-15.6%	-17.1%	-16.0%	1.6%	-7.7%	-11.8%
Distribution	5,768	7,330	13,098	5,517	18,615	6,368	11,885	24,983	5,295	6,044	11,339	4,938	16,277	6,593	11,531	22,870
Composition	8.8%	9.0%	8.9%	8.9%	8.9%	6.1%	7.1%	8.0%	7.7%	7.1%	7.4%	7.1%	7.7%	6.6%	6.8%	7.1%
YOY change	19.5%	-5.3%	4.2%	-17.5%	-3.3%	-13.3%	-15.3%	-6.1%	-8.2%	-17.5%	-13.4%	-10.5%	-12.6%	3.5%	-3.0%	-8.5%
Services	10,681	14,779	25,460	10,173	35,633	26,241	36,414	61,874	14,779	17,948	32,727	14,930	47,657	22,360	37,290	70,017
Composition	16.2%	18.2%	21.8%	16.4%	17.1%	21.4%	19.7%	21.8%	13.4%	21.8%	21.1%	21.3%	21.3%	22.5%	21.3%	21.7%
YOY change	-4.0%	-3.5%	-3.7%	-12.8%	-6.5%	52.8%	26.2%	11.9%	38.4%	21.4%	28.5%	46.8%	33.7%	-14.8%	2.4%	13.2%
Public institutions	5,182	6,842	12,024	5,006	17,030	11,187	16,193	28,217	5,526	6,144	11,670	5,520	17,190	10,825	16,345	28,015
Composition	7.9%	8.4%	8.2%	8.1%	8.2%	10.7%	9.7%	8.0%	7.2%	7.6%	7.9%	9.0%	7.7%	10.9%	9.7%	8.7%
YOY change	-6.5%	-3.7%	-4.9%	-1.6%	-4.0%	-1.1%	-1.3%	-2.9%	6.6%	-10.2%	-2.9%	10.3%	0.9%	-3.2%	0.9%	-0.7%
Others	2,091	1,287	3,378	2,661	6,039	2,136	4,797	8,175	1,481	2,070	3,551	2,645	6,196	2,558	5,203	8,754
Composition	3.2%	1.6%	2.3%	4.3%	2.9%	2.0%	2.9%	2.6%	2.4%	2.4%	2.3%	3.8%	2.8%	2.6%	3.1%	2.7%
YOY change	-1.4%	-59.7%	-36.5%	152.5%	-5.2%	-20.4%	28.4%	-9.7%	-29.2%	60.8%	5.1%	-0.6%	2.6%	19.8%	8.5%	7.1%

*Contribution of SORUN Corporation on consolidated basis is included in amounts from the 4th quarter of Fiscal 2010, due to the consolidation of the company on December 2009.

(3)Order Status: Software Development

IT Holdings, Consolidated (Millions of yen)	Fiscal 2010								Fiscal 2011							
	1st quarter	2nd quarter	1st half	3rd quarter	Three quarters	4th quarter	2nd half	Full year	1st quarter	2nd quarter	1st half	3rd quarter	Three quarters	4th quarter	2nd half	Full year
New order volume during the term	38,125	31,683	69,808	31,019	100,827	45,794	76,813	146,621	38,519	40,034	78,553	39,004	117,557	44,730	83,734	162,287
YOY change	+8.5%	-18.2%	-5.5%	-27.2%	-13.5%	+14.8%	-6.9%	-6.2%	+1.0%	+26.4%	+12.5%	+25.7%	+16.6%	-2.3%	+9.0%	+10.7%
Order backlog at the end of the term	63,508	52,308	52,308	63,418	63,418	49,569	49,569	49,569	57,028	51,571	51,571	57,898	57,898	47,967	47,967	47,967
YOY change	-19.1%	-18.5%	-18.5%	-17.7%	-17.7%	-6.1%	-6.1%	-6.1%	-10.2%	-1.4%	-1.4%	-8.7%	-8.7%	-3.2%	-3.2%	-3.2%

*Contribution of SORUN Corporation on consolidated basis is included in order backlog at the end of 3rd quarter and every amounts from the 4th quarter of Fiscal 2010, due to the consolidation of the company on December 2009.

(4) Other

IT Holdings, Consolidated (Millions of yen)	Fiscal 2010								Fiscal 2011							
	1st quarter	2nd quarter	1st half	3rd quarter	Three quarters	4th quarter	2nd half	Full year	1st quarter	2nd quarter	1st half	3rd quarter	Three quarters	4th quarter	2nd half	Full year
Capital expenditures	5,512	3,107	8,619	2,296	10,915	4,761	7,057	15,676	2,589	6,389	8,978	3,678	12,656	5,669	9,347	18,325
Depreciation	2,871	2,937	5,808	2,966	8,774	3,204	6,170	11,978	2,979	3,021	6,000	3,125	9,125	3,183	6,308	12,308
Research and development expenses	134	309	443	124	567	345	469	912	132	382	514	143	657	405	548	1,062
Number of Employees at the end of the term	16,262	16,174	16,174	20,525	20,525	20,476	20,476	20,476	21,263	21,007	21,007	20,945	20,945	20,831	20,831	20,831
Amortization of goodwill	328	461	789	931	1,720	820	1,751	2,540	486	507	993	499	1,492	509	1,008	2,001
[Impairment loss]	-	135	135	617	752	399	1,016	1,151	-	13	13	-	13	-	-	13
Goodwill balance at the end of the term	4,741	4,280	4,280	7,727	7,727	6,863	6,863	6,863	6,838	6,466	6,466	5,969	5,969	5,551	5,551	5,551

*Number of employees at the end of 3rd quarter and every figures from the 4th quarter of Fiscal 2010 include those from SORUN Corporation on consolidated basis, due to the consolidation of the company on December 2009.

Principal amortization of goodwill:

SORUN Corporation: Goodwill (¥4,408 million) incurred due to change in status to subsidiary of IT Holdings in December 2009, and five-year equal amortization from 4th quarter period ended March 2010. Additional goodwill (¥458 million) incurred because the company became a wholly owned subsidiary in April 2010, and five-year equal amortization from the first quarter of the fiscal year ended March 2011.

Nexway Co., Ltd.: Goodwill (¥2,896 million) incurred due to change in status to subsidiary of INTEC in July 2008. Five-year equal amortization from 2nd quarter period ended March 2009.

2. TIS Group

(1)TIS, Consolidated Quarterly Performance

TIS, Consolidated (Millions of yen)	Fiscal 2010								Fiscal 2011							
	1st quarter	2nd quarter	1st half	3rd quarter	Three quarters	4th quarter	2nd half	Full year	1st quarter	2nd quarter	1st half	3rd quarter	Three quarters	4th quarter	2nd half	Full year
Net sales	17,847	26,625	44,472	16,943	61,415	29,568	46,511	90,983	16,177	23,212	39,389	15,971	55,360	26,570	42,541	81,930
YOY change	-13.5%	-24.0%	-20.1%	-8.6%	-17.2%	-25.1%	-19.8%	-20.0%	-9.4%	-12.8%	-11.4%	-5.7%	-9.9%	-10.1%	-8.5%	-10.0%
Outsourcing and network	8,669	8,281	16,950	8,100	25,050	9,043	17,143	34,093	7,456	7,922	15,378	7,316	22,694	7,720	15,036	30,414
Composition	48.6%	31.1%	38.1%	47.8%	40.8%	30.6%	36.9%	37.5%	46.1%	34.1%	39.0%	45.8%	41.0%	29.1%	35.3%	37.1%
YOY change	+1.2%	-10.5%	-4.9%	-6.8%	-5.5%	-1.6%	-4.1%	-4.5%	-14.0%	-4.3%	-9.3%	-9.7%	-9.4%	-14.6%	-12.3%	-10.8%
Software development	7,355	15,337	22,692	7,238	29,930	17,097	24,335	47,027	7,083	12,702	19,785	7,110	26,895	14,562	21,672	41,457
Composition	41.2%	57.6%	51.0%	42.7%	48.7%	57.8%	52.3%	51.7%	43.8%	54.7%	50.2%	44.5%	48.6%	54.8%	50.9%	50.6%
YOY change	-22.4%	-31.9%	-29.1%	-1.6%	-23.9%	-36.4%	-28.9%	-29.0%	-3.7%	-17.2%	-12.8%	-1.8%	-10.1%	-14.8%	-10.9%	-11.8%
Solution services	1,822	3,008	4,830	1,604	6,434	3,427	5,031	9,861	1,582	2,512	4,094	1,487	5,581	4,222	5,709	9,803
Composition	10.2%	11.3%	10.9%	9.5%	10.5%	11.6%	10.8%	10.8%	9.8%	10.8%	10.4%	9.3%	10.1%	15.9%	13.4%	12.0%
YOY change	-29.5%	-7.9%	-17.4%	-35.7%	-22.9%	+0.2%	-14.9%	-16.2%	-13.2%	-16.5%	-15.2%	-7.3%	-13.3%	+23.2%	+13.5%	-0.6%
Other business	-	-	-	-	-	-	-	-	56	75	131	57	188	68	125	256
Composition	-	-	-	-	-	-	-	-	0.3%	0.3%	0.3%	0.4%	0.3%	0.3%	0.3%	0.3%
YOY change	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Operating income (loss)	(70)	2,094	2,024	(1,014)	1,010	4,018	3,004	5,028	(1,703)	3,087	1,384	(879)	505	4,020	3,141	4,525
Composition	(0.4%)	7.9%	4.6%	(6.0%)	1.6%	13.6%	6.5%	5.5%	(10.5%)	13.3%	3.5%	(5.5%)	0.9%	15.1%	7.4%	5.5%
YOY change	-	-46.1%	-7.2%	-	-47.9%	-27.4%	-43.3%	-32.8%	-	+47.4%	-31.6%	-	-50.0%	+0.0%	+4.6%	-10.0%
Recurring profit (loss)	143	2,119	2,262	(828)	1,434	3,942	3,114	5,376	(1,475)	3,085	1,610	(903)	707	3,952	3,049	4,659
Composition	0.8%	8.0%	5.1%	(4.9%)	2.3%	13.3%	6.7%	5.9%	(9.1%)	13.3%	4.1%	(5.7%)	1.3%	14.9%	7.2%	5.7%
YOY change	-	-46.8%	-26.2%	-	-47.0%	-24.3%	-35.8%	-32.0%	-	+45.6%	-28.8%	-	-50.7%	+0.3%	-2.1%	-13.3%
Net income (loss)	121	1,247	1,368	(716)	652	2,648	1,932	3,300	(1,602)	1,815	213	(404)	(191)	2,197	1,793	2,006
Composition	0.7%	4.7%	3.1%	(4.2%)	1.1%	9.0%	4.2%	3.6%	(9.9%)	7.8%	0.5%	(2.5%)	(0.3%)	8.3%	4.2%	2.4%
YOY change	-	-68.8%	-35.0%	-	+10.5%	+38.1%	+380.6%	+31.6%	-	+45.5%	-84.4%	-	-	-17.0%	-7.2%	-39.2%

(2)TIS, Nonconsolidated Quarterly Performance

TIS, Nonconsolidated (Millions of yen)	Fiscal 2010								Fiscal 2011							
	1st quarter	2nd quarter	1st half	3rd quarter	Three quarters	4th quarter	2nd half	Full year	1st quarter	2nd quarter	1st half	3rd quarter	Three quarters	4th quarter	2nd half	Full year
Net sales	17,338	26,223	43,561	16,478	60,039	29,016	45,494	89,055	15,685	22,674	38,359	15,448	53,807	26,122	41,570	79,929
YOY change	-13.9%	-24.2%	-20.4%	-8.3%	-17.4%	-25.6%	-20.2%	-9.5%	-13.5%	-11.9%	-6.3%	-10.4%	-10.4%	-10.0%	-8.6%	-10.2%
Outsourcing and network	8,194	7,868	16,062	7,674	23,736	8,534	16,208	32,270	7,118	7,439	14,557	6,925	21,482	7,303	14,228	28,785
Composition	47.3%	30.0%	36.9%	46.6%	39.5%	29.4%	35.6%	36.2%	45.4%	32.8%	37.9%	44.8%	39.9%	28.0%	34.2%	36.0%
YOY change	+0.5%	-11.3%	-5.8%	-6.0%	-5.8%	-4.3%	-5.0%	-13.1%	-9.4%	-9.4%	-9.8%	-9.8%	-14.4%	-12.2%	-10.8%	
Software development	7,321	15,376	22,697	7,169	29,866	17,056	24,225	46,922	6,982	12,723	19,705	7,036	26,741	14,599	21,635	41,340
Composition	42.2%	58.6%	52.1%	43.5%	49.7%	58.8%	53.2%	52.7%	44.5%	56.1%	51.4%	45.5%	49.7%	55.9%	52.0%	51.7%
YOY change	-22.1%	-31.6%	-28.8%	-2.0%	-23.8%	-36.4%	-29.0%	-28.9%	-4.6%	-17.3%	-13.2%	-1.9%	-10.5%	-14.4%	-10.7%	-11.9%
Solution services	1,822	2,979	4,801	1,635	6,436	3,426	5,061	9,862	1,584	2,512	4,096	1,487	5,583	4,221	5,708	9,804
Composition	10.5%	11.4%	11.0%	9.9%	10.7%	11.8%	11.1%	11.1%	10.1%	11.1%	10.7%	9.6%	10.4%	16.2%	13.7%	12.3%
YOY change	-29.5%	-8.8%	-17.9%	-34.5%	-22.9%	+0.2%	-14.4%	-16.2%	-13.1%	-15.7%	-14.7%	-9.1%	-13.3%	+23.2%	+12.8%	-0.6%
Cost of sales	14,847	21,447	36,294	15,037	51,331	22,401	37,438	73,732	14,576	16,851	31,427	13,424	44,851	19,387	32,811	64,238
Composition	85.6%	81.8%	83.3%	91.3%	85.5%	77.2%	82.3%	82.8%	92.9%	74.3%	81.9%	86.9%	83.4%	74.2%	78.9%	80.4%
YOY change	-23.2%	-25.2%	-24.4%	-4.0%	-19.4%	-27.3%	-19.4%	-22.0%	-1.8%	-21.4%	-13.4%	-10.7%	-12.6%	-13.5%	-12.4%	-12.9%
Gross profit	2,490	4,777	7,267	1,441	8,708	6,614	8,055	15,322	1,109	5,823	6,932	2,024	8,956	6,734	8,758	15,690
Composition	14.4%	18.2%	16.7%	8.7%	14.5%	22.8%	17.7%	17.2%	7.1%	25.7%	18.1%	13.1%	16.6%	25.8%	21.1%	19.6%
YOY change	+211.6%	-19.5%	+7.9%	-37.8%	-3.8%	-19.4%	-23.5%	-11.2%	-55.5%	+21.9%	-4.6%	+40.5%	+2.8%	+1.8%	+8.7%	+2.4%
Selling, general and administrative expenses	2,642	2,913	5,555	2,601	8,156	2,775	5,376	10,931	2,835	2,849	5,684	3,030	8,714	2,884	5,914	11,598
Composition	15.2%	11.1%	12.8%	15.8%	13.6%	9.6%	11.8%	12.3%	18.1%	12.6%	14.8%	19.6%	16.2%	11.0%	14.2%	14.5%
YOY change	+4.4%	+5.3%	+4.9%	-9.1%	-0.0%	-10.3%	-9.7%	-2.9%	+7.3%	-2.2%	+16.5%	+6.8%	+2.3%	+3.9%	+10.0%	+6.1%
Operating income (loss)	(152)	1,863	1,711	(1,160)	551	3,840	2,680	4,391	(1,726)	2,973	1,247	(1,005)	242	3,850	2,845	4,092
Composition	(0.9%)	7.1%	3.9%	(7.0%)	0.9%	13.2%	5.9%	4.9%	(11.0%)	13.1%	3.3%	(6.5%)	0.4%	14.7%	6.8%	5.1%
YOY change	-	-41.1%	+19.3%	-	-38.0%	-24.9%	-41.3%	-26.8%	-	+59.6%	-27.1%	-	-56.1%	+0.3%	+6.2%	-6.8%
Recurring profit (loss)	52	1,887	1,939	(973)	966	3,760	2,787	4,726	(452)	2,916	2,464	(1,029)	1,435	3,778	2,749	5,213
Composition	0.3%	7.2%	4.5%	(5.9%)	1.6%	13.0%	6.1%	5.3%	(2.9%)	12.9%	6.4%	(6.7%)	2.7%	14.5%	6.6%	6.5%
YOY change	-	-39.3%	-13.1%	-	-56.5%	-21.5%	-41.7%	-32.6%	-	+54.5%	+27.1%	-	+48.6%	+0.5%	-1.4%	+10.3%
Income (loss) before income taxes and	50	1,849	1,899	(1,453)	446	3,660	2,207	4,106	(1,282)	2,982	1,700	(888)	812	2,596	1,708	3,408
Composition	0.3%	7.1%	4.4%	(8.8%)	0.7%	12.6%	4.9%	4.6%	(8.2%)	13.2%	4.4%	(5.7%)	1.5%	9.9%	4.1%	4.3%
YOY change	-	-39.8%	-12.6%	-	-55.4%	+14.1%	+8.5%	-2.4%	-	+61.3%	-10.5%	-	+82.1%	-29.1%	-22.6%	-17.0%
Net income (loss)	67	1,104	1,171	(693)	478	2,435	1,742	2,913	(560)	1,723	1,163	(479)	684	2,093	1,614	2,777
Composition	0.4%	4.2%	2.7%	(4.2%)	0.8%	8.4%	3.8%	3.3%	(3.6%)	7.6%	3.0%	(3.1%)	1.3%	8.0%	3.9%	3.5%
YOY change	-	-39.6%	-26.3%	-	-15.1%	+51.1%	+197.8%	+34.0%	-	+56.1%	-0.7%	-	+43.1%	-14.0%	-7.3%	-4.7%

(3)TIS, Nonconsolidated Order Status: Software Development

TIS, Nonconsolidated (Millions of yen)	Fiscal 2010								Fiscal 2011							
	1st quarter	2nd quarter	1st half	3rd quarter	Three quarters	4th quarter	2nd half	Full year	1st quarter	2nd quarter	1st half	3rd quarter	Three quarters	4th quarter	2nd half	Full year
New order volume during the term	13,482	10,034	23,516	8,716	32,232	14,606	23,322	46,838	6,591	11,130	17,721	7,991	25,712	15,982	23,973	41,694
YOY change	+144.4%	-32.8%	+15.1%	-40.9%	-8.4%	+34.9%	-8.8%	+1.8%	-51.1%	+10.9%	-24.6%	-8.3%	-20.2%	+9.4%	+2.8%	-11.0%
Order backlog at the end of the term	23,387	18,045	18,045	19,592	19,592	17,141	17,141	17,141	16,751	15,158	15,158	16,112	16,112	17,496	17,496	17,496
YOY change	-29.9%	-30.0%	-30.0%	-41.0%	-41.0%	-0.5%	-0.5%	-0.5%	-28.4%	-16.0%	-16.0%	-17.8%	-17.8%	+2.1%	+2.1%	+2.1%

(4)TIS, Nonconsolidated, Other

TIS, Nonconsolidated (Millions of yen)	Fiscal 2010								Fiscal 2011							
	1st quarter	2nd quarter	1st half	3rd quarter	Three quarters	4th quarter	2nd half	Full year	1st quarter	2nd quarter	1st half	3rd quarter	Three quarters	4th quarter	2nd half	Full year
Capital expenditures	926	1,221	2,147	780	2,927	1,002	1,782	3,929	659	2,362	3,021	2,480	5,501	4,336	6,816	9,837
Depreciation	642	665	1,307	679	1,986	696	1,375	2,682	684	665	1,349	747	2,096	410	1,157	2,506
Research and development expenses	27	15	42	37	79	19	56	98	42	55	97	57	154	66	123	220
Number of Employees at the end of the term	3,036	3,029	3,029	3,017	3,017	2,996	2,996	2,996	3,185	3,162	3,162	3,139	3,139	3,089	3,089	3,089

3. INTEC Group

(1)INTEC, Consolidated Quarterly Performance

INTEC, Consolidated (Millions of yen)	Fiscal 2010								Fiscal 2011							
	1st quarter	2nd quarter	1st half	3rd quarter	Three quarters	4th quarter	2nd half	Full year	1st quarter	2nd quarter	1st half	3rd quarter	Three quarters	4th quarter	2nd half	Full year
Net sales	25,170	26,585	51,755	24,098	75,853	33,627	57,725	109,480	23,000	25,873	48,873	23,430	72,303	30,874	54,304	103,177
YOY change	-	-	-	-	-	-	-	-	-8.6%	-2.7%	-5.6%	-2.8%	-4.7%	-8.2%	-5.9%	-5.8%
Outsourcing and network	9,876	9,829	19,705	9,533	29,238	10,464	19,997	39,702	9,326	9,602	18,928	9,155	28,083	9,730	18,885	37,813
Composition	39.2%	37.0%	38.1%	39.6%	38.5%	31.1%	34.6%	36.3%	40.5%	37.1%	38.7%	39.1%	38.8%	31.5%	34.8%	36.6%
YOY change	-	-	-	-	-	-	-	-	-5.6%	-2.3%	-3.9%	-4.0%	-4.0%	-7.0%	-5.6%	-4.8%
Software development	11,601	14,355	25,956	11,293	37,249	19,735	31,028	56,984	10,937	13,431	24,368	11,336	35,704	17,008	28,344	52,712
Composition	46.1%	54.0%	50.2%	46.9%	49.1%	58.7%	53.8%	52.0%	47.6%	51.9%	49.9%	48.4%	49.4%	55.1%	52.2%	51.1%
YOY change	-	-	-	-	-	-	-	-	-5.7%	-6.4%	-6.1%	+0.4%	-4.1%	-13.8%	-8.7%	-7.5%
Solution services	2,507	1,442	3,949	1,750	5,699	2,304	4,054	8,003	1,435	1,707	3,142	1,745	4,887	2,863	4,608	7,750
Composition	10.0%	5.4%	7.6%	7.3%	7.5%	6.9%	7.0%	7.3%	6.2%	6.6%	6.4%	7.4%	6.8%	9.3%	8.5%	7.5%
YOY change	-	-	-	-	-	-	-	-	-42.8%	+18.4%	-20.4%	-0.3%	-14.2%	+24.3%	+13.7%	-3.2%
Other business	1,186	957	2,143	1,525	3,668	1,121	2,646	4,789	1,302	1,132	2,434	1,194	3,628	1,274	2,468	4,902
Composition	4.7%	3.6%	4.1%	6.3%	4.8%	3.3%	4.6%	4.4%	5.7%	4.4%	5.0%	5.1%	5.0%	4.1%	4.5%	4.8%
YOY change	-	-	-	-	-	-	-	-	+9.8%	+18.3%	+13.6%	-21.7%	-1.1%	+13.6%	-6.7%	+2.4%
Operating income	676	1,610	2,286	1,214	3,500	3,162	4,376	6,662	518	1,397	1,915	413	2,328	2,095	2,508	4,423
Composition	2.7%	6.1%	4.4%	5.0%	4.6%	9.4%	7.6%	6.1%	2.3%	5.4%	3.9%	1.8%	3.2%	6.8%	4.6%	4.3%
YOY change	-	-	-	-	-	-	-	-	-23.4%	-13.2%	-16.2%	-66.0%	-33.5%	-33.7%	-42.7%	-33.6%
Recurring profit	503	1,316	1,819	1,210	3,029	2,855	4,065	5,884	432	1,326	1,758	126	1,884	2,089	2,215	3,973
Composition	2.0%	5.0%	3.5%	5.0%	4.0%	8.5%	7.0%	5.4%	1.9%	5.1%	3.6%	0.5%	2.6%	6.8%	4.1%	3.9%
YOY change	-	-	-	-	-	-	-	-	-14.1%	+0.8%	-3.4%	-89.6%	-37.8%	-26.8%	-45.5%	-32.5%
Net income (loss)	992	958	1,950	(1,072)	878	2,738	1,666	3,616	21	1,096	1,117	(38)	1,079	820	782	1,899
Composition	3.9%	3.6%	3.8%	(4.4%)	1.2%	8.1%	2.9%	3.3%	0.1%	4.2%	2.3%	(0.2%)	1.5%	2.7%	1.4%	1.8%
YOY change	-	-	-	-	-	-	-	-	-97.9%	+14.4%	-42.7%	-	+22.9%	-70.1%	-53.1%	-47.5%

* The above figures do not include Chuo System Corporation and IUK Inc., due to change in status to subsidiary of IT Holdings in April 2010. INTEC consolidated figures are calculated from Fiscal 2010, ended March 31, 2010.

(2)INTEC, Nonconsolidated Quarterly Performance

INTEC, Nonconsolidated (Millions of yen)	Fiscal 2010								Fiscal 2011							
	1st quarter	2nd quarter	1st half	3rd quarter	Three quarters	4th quarter	2nd half	Full year	1st quarter	2nd quarter	1st half	3rd quarter	Three quarters	4th quarter	2nd half	Full year
Net sales	20,663	22,506	43,169	20,455	63,624	29,528	49,983	93,152	19,309	22,246	41,555	20,181	61,736	27,670	47,851	89,406
YOY change	+6.7%	-12.3%	-4.1%	-8.9%	-5.7%	+1.4%	-3.1%	-3.6%	-6.6%	-1.2%	-3.7%	-1.3%	-3.0%	-6.3%	-4.3%	-4.0%
Outsourcing and network	7,205	7,296	14,501	7,359	21,860	8,455	15,814	30,315	7,436	7,768	15,204	7,539	22,743	7,970	15,509	30,713
Composition	34.9%	32.4%	33.6%	36.0%	34.4%	28.6%	31.6%	32.5%	38.5%	34.9%	36.6%	37.4%	36.8%	28.8%	32.4%	34.4%
YOY change	-5.6%	-7.2%	-6.4%	+0.1%	+3.2%	+6.5%	+3.4%	-1.5%	+4.3%	+6.5%	+4.8%	+2.4%	+4.0%	-5.7%	-1.9%	+1.3%
Software development	10,784	13,260	24,044	11,242	35,286	18,571	29,813	53,857	10,387	12,755	23,142	10,730	33,872	16,645	27,375	50,517
Composition	52.2%	58.9%	55.7%	55.0%	55.5%	62.9%	59.6%	57.8%	53.8%	57.3%	55.7%	53.2%	54.9%	60.2%	57.2%	56.5%
YOY change	+3.8%	-11.9%	-5.5%	-15.0%	-8.7%	-0.3%	-6.4%	-6.0%	-3.7%	-3.8%	-3.8%	-4.6%	-4.0%	-10.4%	-8.2%	-6.2%
Solution services	2,673	1,950	4,623	1,854	6,477	2,502	4,356	8,979	1,484	1,724	3,208	1,912	5,120	3,055	4,967	8,175
Composition	12.9%	8.7%	10.7%	9.1%	10.2%	8.5%	8.7%	9.6%	7.7%	7.7%	7.7%	9.5%	8.3%	11.0%	10.4%	9.1%
YOY change	+99.2%	-29.2%	+12.9%	-1.6%	+8.3%	-2.5%	-2.1%	+5.1%	-44.5%	-11.6%	-30.6%	+3.1%	-21.0%	+22.1%	+14.0%	-9.0%
Cost of sales	18,567	19,206	37,773	17,561	55,334	24,840	42,401	80,174	17,098	19,173	36,271	18,200	54,471	23,928	42,128	78,399
Composition	89.9%	85.3%	87.5%	85.9%	87.0%	84.1%	84.8%	86.1%	88.5%	86.2%	87.3%	90.2%	88.2%	86.5%	88.0%	87.7%
YOY change	+6.8%	-10.9%	-3.0%	-11.8%	-6.0%	+1.2%	-4.6%	-3.8%	-7.9%	-0.2%	+3.6%	-1.6%	-7.9%	-3.7%	-0.6%	-2.2%
Gross profit	2,096	3,300	5,396	2,894	8,290	4,687	7,581	12,977	2,211	3,073	5,284	1,981	7,265	3,741	5,722	11,006
Composition	10.1%	14.7%	12.5%	14.1%	13.0%	15.9%	15.2%	13.9%	11.5%	13.8%	12.7%	9.8%	11.8%	13.5%	12.0%	12.3%
YOY change	+5.6%	-19.9%	-11.6%	+13.4%	-4.2%	+2.1%	+6.2%	-2.0%	+5.5%	-6.9%	-2.1%	-31.5%	-12.4%	-20.2%	-24.5%	-15.2%
Selling, general and administrative	1,753	1,873	3,626	1,755	5,381	1,908	3,663	7,289	1,858	1,990	3,848	1,788	5,636	1,993	3,781	7,629
Composition	8.5%	8.3%	8.4%	8.6%	8.5%	6.5%	7.3%	7.8%	9.6%	8.9%	9.3%	8.9%	9.1%	7.2%	7.9%	8.5%
YOY change	+2.5%	+1.4%	+1.9%	+4.3%	+2.7%	+3.5%	+3.9%	+2.9%	+6.0%	+6.2%	+6.1%	+1.9%	+4.7%	+4.5%	+3.2%	+4.7%
Operating income	343	1,426	1,769	1,139	2,908	2,779	3,918	5,687	353	1,083	1,436	192	1,628	1,749	1,941	3,377
Composition	1.7%	6.3%	4.1%	5.6%	4.6%	9.4%	7.8%	6.1%	1.8%	4.9%	3.5%	1.0%	2.6%	6.3%	4.1%	3.8%
YOY change	+25.6%	-37.2%	-30.5%	+31.1%	-14.8%	+1.2%	+8.4%	-7.6%	+2.9%	-24.1%	-18.8%	-83.1%	-44.0%	-37.1%	-50.5%	-40.6%
Recurring profit (loss)	216	1,177	1,393	950	2,343	2,586	3,536	4,929	365	1,014	1,379	(19)	1,360	1,603	1,584	2,963
Composition	1.0%	5.2%	3.2%	4.6%	3.7%	8.8%	7.1%	5.3%	1.9%	4.6%	3.3%	(0.1%)	2.2%	5.8%	3.3%	3.3%
YOY change	+45.9%	-42.0%	-36.0%	+41.4%	-17.7%	-5.7%	+3.5%	-11.8%	+69.0%	-13.8%	-1.0%	-	-42.0%	-38.0%	-55.2%	-39.9%
Income (loss) before income taxes and	231	1,084	1,315	220	1,535	2,279	3,594	194	300	494	(277)	217	1,273	996	1,490	
Composition	1.1%	4.8%	3.0%	1.1%	2.4%	7.0%	4.6%	3.9%	1.0%	1.3%	1.2%	(1.4%)	0.4%	4.6%	2.1%	1.7%
YOY change	+788.5%	-32.2%	-19.1%	-57.5%	-28.4%	-20.1%	-26.3%	-23.8%	-16.0%	-72.3%	-62.4%	-	-85.9%	-38.2%	-56.3%	-58.5%
Net income (loss)	125	611	736	(2)	734	1,013	1,011	1,747	110	201	311	(293)	18	556	263	574
Composition	0.6%	2.7%	1.7%	(0.0%)	1.2%	3.4%	2.0%	1.9%	0.6%	0.9%	0.7%	(1.5%)	0.0%	2.0%	0.5%	0.6%
YOY change	-	-29.1%	-14.3%	-	-39.9%	-46.8%	-55.4%	-44.1%	-12.0%	-67.1%	-57.7%	-	-97.5%	-45.1%	-74.0%	-67.1%

(3)INTEC, Nonconsolidated Order Status: Software Development

INTEC, Nonconsolidated (Millions of yen)	Fiscal 2010								Fiscal 2011							
	1st quarter	2nd quarter	1st half	3rd quarter	Three quarters	4th quarter	2nd half	Full year	1st quarter	2nd quarter	1st half	3rd quarter	Three quarters	4th quarter	2nd half	Full year
New order volume during the term	14,504	10,311	24,815	13,714	38,529	12,901	26,615	51,430	13,661	11,612	25,273	12,480	37,753	12,966	25,446	50,719
YOY change	-19.1%	-15.1%	-17.5%	-8.7%	-14.6%	-1.0%	-5.1%	-11.5%	-5.8%	+12.6%	+1.8%	-9.0%	-2.0%	+0.5%	-4.4%	-1.4%
Order backlog at the end of the term	21,396	18,446	18,446	20,918	20,918	15,248	15,248	15,248	18,522	17,380	17,380	19,129	19,129	15,450	15,450	15,450
YOY change	-12.2%	-14.1%	-14.1%	-10.1%	-10.1%	-13.7%	-13.7%	-13.7%	-13.4%	-5.8%	-5.8%	-8.6%	-8.6%	+1.3%	+1.3%	+1.3%

(4)INTEC, Nonconsolidated, Other

INTEC, Nonconsolidated (Millions of yen)	Fiscal 2010								Fiscal 2011							
	1st quarter	2nd quarter	1st half	3rd quarter	Three quarters	4th quarter	2nd half	Full year	1st quarter	2nd quarter	1st half	3rd quarter	Three quarters	4th quarter	2nd half	Full year
Capital expenditures	2,553	859	3,412	1,286	4,698	1,845	3,131	6,543	499	3,397	3,896	557	4,453	621	1,178	5,074
Depreciation	576	566	1,142	570	1,712	625	1,195	2,337	693	823	1,516	910	2,426	955	1,865	3,381
Research and development expenses	81	303	384	70	454	272	342	726	58	292	350	55	405	303	358	708
Number of Employees at the end of the term	3,330	3,297	3,297	3,353	3,353	3,335	3,335	3,335	3,498	3,468	3,468	3,441	3,441	3,418	3,418	3,418

4. SORUN Group

(1) SORUN, Consolidated Quarterly Performance

SORUN, Consolidated (Millions of yen)	Fiscal 2010								Fiscal 2011							
	1st quarter	2nd quarter	1st half	3rd quarter	Three quarters	4th quarter	2nd half	Full year	1st quarter	2nd quarter	1st half	3rd quarter	Three quarters	4th quarter	2nd half	Full year
Net sales	11,316	11,600	22,916	10,034	32,950	14,035	24,069	46,985	9,194	11,941	21,135	10,195	31,330	14,457	24,652	45,787
YOY change	-12.6%	-35.6%	-26.0%	-24.3%	-25.5%	-18.3%	-20.9%	-23.5%	-18.8%	+2.9%	-7.8%	+1.6%	-4.9%	+3.0%	+2.4%	-2.5%
Outsourcing and network	2,359	2,389	4,748	2,368	7,116	3,093	5,461	10,209	2,207	2,254	4,461	2,565	7,026	2,862	5,427	9,888
Composition	20.8%	20.6%	20.7%	23.6%	21.6%	22.0%	22.7%	21.7%	24.0%	18.9%	21.1%	25.2%	22.4%	19.8%	22.0%	21.6%
YOY change	-18.5%	-19.8%	-19.2%	-0.8%	-13.9%	-8.6%	-5.4%	-12.3%	-6.4%	-5.7%	-6.0%	+8.3%	-1.3%	-7.5%	-0.6%	-3.1%
Software development	8,273	8,475	16,748	7,074	23,822	9,925	16,999	33,747	6,373	8,912	15,285	7,219	22,504	10,057	17,276	32,561
Composition	73.1%	73.1%	73.1%	70.5%	72.3%	70.7%	70.6%	71.8%	69.3%	74.6%	72.3%	70.8%	71.8%	69.6%	70.1%	71.1%
YOY change	-10.8%	-39.7%	-28.2%	-27.6%	-28.1%	-22.0%	-24.4%	-26.4%	-23.0%	+5.2%	-8.7%	+2.0%	-5.5%	+1.3%	+1.6%	-3.5%
Solution services	567	619	1,186	485	1,671	935	1,420	2,606	531	702	1,233	343	1,576	1,446	1,789	3,022
Composition	5.0%	5.3%	5.2%	4.8%	5.1%	6.7%	5.9%	5.5%	5.8%	5.9%	5.8%	3.4%	5.0%	10.0%	7.3%	6.6%
YOY change	-12.2%	-29.3%	-22.1%	-49.3%	-32.6%	-2.4%	-25.8%	-24.2%	-6.3%	+13.4%	+4.0%	-29.3%	-34.6%	+54.7%	+26.0%	+16.0%
Other business	116	118	234	107	341	80	187	421	82	73	155	68	223	92	160	315
Composition	1.0%	1.0%	1.0%	1.1%	1.0%	0.6%	0.8%	0.9%	0.9%	0.6%	0.7%	0.7%	0.7%	0.6%	0.6%	0.7%
YOY change	-10.1%	+8.3%	-1.7%	-15.7%	-6.6%	-36.0%	-25.8%	-14.1%	-29.3%	-38.1%	-33.8%	-36.4%	-34.6%	+15.0%	-14.4%	-25.2%
Operating income (loss)	(53)	658	605	(519)	86	1,457	938	1,543	(574)	622	48	(53)	(5)	1,099	1,046	1,094
Composition	(0.5%)	5.7%	2.6%	(5.2%)	0.3%	10.4%	3.9%	3.3%	(6.2%)	5.2%	0.2%	(0.5%)	(0.0%)	7.6%	4.2%	2.4%
YOY change	-	-24.7%	-49.1%	-	-93.7%	-22.8%	-54.5%	-52.6%	-	-5.5%	-92.1%	-	-	-24.6%	+11.5%	-29.1%
Recurring profit (loss)	(106)	701	595	(660)	(65)	1,443	783	1,378	(603)	662	59	(44)	15	1,105	1,061	1,120
Composition	(0.9%)	6.0%	2.6%	(6.6%)	(0.2%)	10.3%	3.3%	2.9%	(6.6%)	5.5%	0.3%	(0.4%)	0.0%	7.6%	4.3%	2.4%
YOY change	-	-17.9%	-46.7%	-	-	-25.3%	-62.0%	-56.6%	-	-5.6%	-90.1%	-	-	-23.4%	+35.5%	-18.7%
Net income (loss)	(121)	394	273	(502)	(229)	832	330	603	(502)	395	(107)	(63)	(170)	(390)	(453)	(560)
Composition	(1.1%)	3.4%	1.2%	(5.0%)	(0.7%)	5.9%	1.4%	1.3%	(5.5%)	3.3%	(0.5%)	(0.6%)	(0.5%)	(2.7%)	(1.8%)	(1.2%)
YOY change	-	-36.0%	-48.0%	-	-	-44.5%	-75.7%	-68.0%	-	+0.3%	-	-	-	-	-	-

*The above figures, from the 4th quarter of Fiscal 2010, are included in IT Holdings on consolidated basis, due to the consolidation of SORUN into the IT Holdings group in December 2009.

(2)SORUN, Nonconsolidated Quarterly Performance

SORUN, Nonconsolidated (Millions of yen)	Fiscal 2010								Fiscal 2011							
	1st quarter	2nd quarter	1st half	3rd quarter	Three quarters	4th quarter	2nd half	Full year	1st quarter	2nd quarter	1st half	3rd quarter	Three quarters	4th quarter	2nd half	Full year
Net sales	9,626	9,595	19,221	8,345	27,566	11,809	20,154	39,375	7,571	10,093	17,664	8,429	26,093	12,204	20,633	38,297
YOY change	-10.2%	-37.9%	-26.6%	-24.2%	-25.9%	-20.6%	-22.1%	-24.4%	-21.3%	+5.2%	-8.1%	+1.0%	-5.3%	+3.3%	+2.4%	-2.7%
Outsourcing and network	1,899	1,807	3,706	1,908	5,614	2,601	4,509	8,215	1,731	1,781	3,512	1,656	5,168	3,021	4,677	8,189
Composition	19.7%	18.8%	19.3%	22.9%	20.4%	22.0%	22.4%	20.9%	22.9%	17.6%	19.9%	19.6%	19.8%	24.8%	22.7%	21.4%
YOY change	-17.4%	-23.6%	-20.5%	+6.1%	-13.1%	-9.3%	-3.4%	-12.0%	-8.8%	-1.4%	-5.2%	-13.2%	-7.9%	+16.1%	+3.7%	-0.3%
Software development	7,279	7,239	14,518	6,075	20,593	8,575	14,650	29,168	5,472	7,812	13,284	6,180	19,464	8,653	14,833	28,117
Composition	75.6%	75.4%	75.5%	72.8%	74.7%	72.6%	72.7%	74.1%	72.3%	77.4%	75.2%	73.3%	74.6%	70.9%	71.9%	73.4%
YOY change	-9.0%	-42.2%	-29.2%	-27.8%	-28.8%	-23.2%	-27.2%	-25.2%	-24.8%	+7.9%	-8.5%	+1.7%	-5.5%	+0.9%	+1.2%	-3.6%
Solution services	448	548	996	363	1,359	632	995	1,991	368	501	869	592	1,461	529	1,121	1,990
Composition	4.7%	5.7%	5.2%	4.3%	4.9%	5.4%	4.9%	5.1%	4.9%	5.0%	4.9%	7.0%	5.6%	4.3%	5.4%	5.2%
YOY change	+5.7%	-3.9%	+0.2%	-54.7%	-24.3%	-24.7%	-39.4%	-24.4%	-17.9%	-8.6%	-12.8%	+63.1%	+7.5%	-16.3%	+12.7%	-0.1%
Cost of sales	8,092	7,583	15,675	7,393	23,068	9,172	16,565	32,240	6,406	8,157	14,563	6,955	21,518	9,809	16,764	31,327
Composition	84.1%	79.0%	81.6%	88.6%	83.7%	77.7%	82.2%	81.9%	84.6%	80.8%	82.4%	82.5%	82.5%	80.4%	81.2%	81.8%
YOY change	-7.7%	-42.5%	-28.6%	-21.4%	-26.4%	-20.4%	-20.9%	-24.8%	-20.8%	+7.6%	-7.1%	-5.9%	-6.7%	+6.9%	+1.2%	-2.8%
Gross profit	1,533	2,013	3,546	952	4,498	2,637	3,589	7,135	1,165	1,936	3,101	1,473	4,574	2,395	3,868	6,969
Composition	15.9%	21.0%	18.4%	11.4%	16.3%	22.3%	17.8%	18.1%	15.4%	19.2%	17.6%	17.5%	17.5%	19.6%	18.7%	18.2%
YOY change	-21.5%	-11.2%	-16.0%	-40.7%	-22.8%	-21.2%	-27.5%	-22.2%	-24.0%	-3.8%	-12.5%	+54.7%	+1.7%	-9.2%	+7.8%	-2.3%
Selling, general and administrative	1,495	1,422	2,917	1,410	4,327	1,450	2,860	5,777	1,546	1,546	2,972	1,553	4,525	1,550	3,103	6,075
Composition	15.5%	14.8%	15.2%	16.9%	15.7%	12.3%	14.2%	14.7%	20.4%	14.1%	16.8%	18.4%	17.3%	12.7%	15.0%	15.9%
YOY change	-7.9%	-9.9%	-8.9%	-5.2%	-7.7%	-7.1%	-6.2%	-7.6%	+3.4%	+0.3%	+1.9%	+10.1%	+4.6%	+6.9%	+8.5%	+5.2%
Operating income (loss)	38	591	629	(458)	171	1,187	729	1,358	(381)	509	128	(79)	49	844	765	893
Composition	0.4%	6.2%	3.3%	(5.5%)	0.6%	10.1%	3.6%	3.4%	(5.0%)	5.0%	0.7%	(0.9%)	0.2%	6.9%	3.7%	2.3%
YOY change	-88.5%	-14.0%	-38.2%	-	-84.9%	-33.5%	-61.7%	-53.5%	-	-13.9%	-79.7%	-	-71.3%	-28.9%	+4.9%	-34.2%
Recurring profit (loss)	52	583	635	(581)	54	1,094	513	1,148	(349)	508	159	(59)	100	842	783	942
Composition	0.5%	6.1%	3.3%	(7.0%)	0.2%	9.3%	2.5%	2.9%	(4.6%)	5.0%	0.9%	(0.7%)	0.4%	6.9%	3.8%	2.5%
YOY change	-85.2%	-11.7%	-37.2%	-	-95.1%	-37.9%	-72.4%	-60.0%	-	-12.9%	-75.0%	-	+85.2%	-23.0%	+62.6%	-17.9%
Income (loss) before income taxes and	71	587	658	(571)	87	1,092	521	1,179	(379)	515	136	(57)	79	(669)	(626)	(490)
Composition	0.7%	6.1%	3.4%	(6.8%)	0.3%	9.2%	2.6%	3.0%	(5.0%)	5.1%	0.8%	(0.7%)	0.3%	(4.7%)	(3.0%)	(1.3%)
YOY change	-53.6%	+0.9%	-10.5%	-	-77.2%	-41.3%	-65.4%	-47.4%	-	-12.3%	-79.3%	-	-9.2%	-	-	-
Net income (loss)	44	340	384	(354)	30	620	266	650	(298)	291	(7)	(54)	(61)	(543)	(597)	(604)
Composition	0.5%	3.5%	2.0%	(4.2%)	0.1%	5.3%	1.3%	1.7%	(3.9%)	2.9%	(0.0%)	(0.6%)	(0.2%)	(4.4%)	(2.9%)	(1.6%)
YOY change	+91.3%	-28.0%	-22.4%	-	-84.8%	-52.3%	-73.5%	-56.6%	-	-14.4%	-	-	-	-	-	-

(3)SORUN, Nonconsolidated Order Status: Software Development

SORUN, Nonconsolidated (Millions of yen)	Fiscal 2010								Fiscal 2011							
	1st quarter	2nd quarter	1st half	3rd quarter	Three quarters	4th quarter	2nd half	Full year	1st quarter	2nd quarter	1st half	3rd quarter	Three quarters	4th quarter	2nd half	Full year
New order volume during the term	10,163	6,137	16,300	6,803	23,103	6,495	13,298	29,598	8,285	6,721	15,006	6,776	21,782	6,753	13,529	28,535
YOY change	-17.0%	-18.2%	-17.5%	-29.2%	-21.3%	-35.9%	-32.6%	-25.0%	-18.5%	+9.5%	-7.9%	-0.4%	-5.7%	+4.0%	+1.7%	-3.6%
Order backlog at the end of the term	5,965	4,862	4,862	5,590	5,590	3,510	3,510	3,510	6,323	5,232	5,232	5,828	5,828	3,928	3,928	3,928
YOY change	-45.5%	-18.0%	-18.0%	-21.5%	-21.5%	+13.9%	+13.9%	+13.9%	+6.0%	+7.6%	+7.6%	+4.3%	+4.3%	+11.9%	+11.9%	+11.9%

(4)SORUN, Nonconsolidated, Other

SORUN, Nonconsolidated (Millions of yen)	Fiscal 2010								Fiscal 2011							
	1st quarter	2nd quarter	1st half	3rd quarter	Three quarters	4th quarter	2nd half	Full year	1st quarter	2nd quarter	1st half	3rd quarter	Three quarters	4th quarter	2nd half	Full year
Number of Employees at the end of the term	3,059	3,041	3,041	3,021	3,021	2,999	2,999	2,999	3,078	3,068	3,068	3,066	3,066	3,040	3,040	3,040

5. UFIT Group

(1)UFIT, Consolidated Quarterly Performance

UFIT, Consolidated (Millions of yen)	Fiscal 2010								Fiscal 2011							
	1st quarter	2nd quarter	1st half	3rd quarter	Three quarters	4th quarter	2nd half	Full year	1st quarter	2nd quarter	1st half	3rd quarter	Three quarters	4th quarter	2nd half	Full year
Net sales	9,408	12,545	21,953	7,672	29,625	13,081	20,753	42,706	8,253	10,151	18,404	8,057	26,461	11,912	19,969	38,373
YOY change	+8.8%	-2.3%	+2.2%	-14.5%	-2.7%	-11.5%	-12.7%	-5.6%	-12.3%	-19.1%	-16.2%	+5.0%	-10.7%	-8.9%	-3.8%	-10.1%
Operating income (loss)	403	940	1,343	(187)	1,156	748	561	1,904	(323)	1,258	935	(134)	801	618	484	1,419
Composition	4.3%	7.5%	6.1%	(2.4%)	3.9%	5.7%	2.7%	4.5%	(3.9%)	12.4%	5.1%	(1.7%)	3.0%	5.2%	2.4%	3.7%
YOY change	-54.3%	-47.5%	-49.7%	-	-66.3%	-51.4%	-75.6%	-61.7%	-	+33.8%	-30.4%	-	-30.7%	-17.4%	-13.7%	-25.5%
Recurring profit (loss)	443	937	1,380	(160)	1,220	757	597	1,977	(292)	1,263	971	(107)	864	483	376	1,347
Composition	4.7%	7.5%	6.3%	(2.1%)	4.1%	5.8%	2.9%	4.6%	(3.5%)	12.4%	5.3%	(1.3%)	3.3%	4.1%	1.9%	3.5%
YOY change	-52.3%	-47.8%	-49.3%	-	-65.2%	-51.1%	-74.4%	-60.9%	-	+34.8%	-29.6%	-	-29.2%	-36.2%	-37.0%	-31.9%
Net income (loss)	250	493	743	(129)	614	1,413	1,284	2,027	(559)	954	395	(105)	290	16	(89)	306
Composition	2.7%	3.9%	3.4%	(1.7%)	2.1%	10.8%	6.2%	4.7%	(6.8%)	9.4%	2.1%	(1.3%)	1.1%	0.1%	(0.4%)	0.8%
YOY change	-50.0%	-54.4%	-53.0%	-	-69.1%	+91.5%	+12.2%	-25.6%	-	+93.5%	-46.8%	-	-52.8%	-98.9%	-	-84.9%

(2)UFIT, Nonconsolidated Quarterly Performance

UFIT, Nonconsolidated (Millions of yen)	Fiscal 2010								Fiscal 2011							
	1st quarter	2nd quarter	1st half	3rd quarter	Three quarters	4th quarter	2nd half	Full year	1st quarter	2nd quarter	1st half	3rd quarter	Three quarters	4th quarter	2nd half	Full year
Net sales	8,725	11,862	20,587	6,992	27,579	12,388	19,380	39,967	7,560	9,382	16,942	7,303	24,245	11,095	18,398	35,340
YOY change	+9.7%	-2.4%	+2.4%	-15.5%	-2.8%	-12.1%	-13.3%	-5.9%	-13.4%	-20.9%	-17.7%	+4.4%	-12.1%	-10.4%	-5.1%	-11.6%
Operating income (loss)	358	849	1,207	(228)	979	616	388	1,595	(566)	1,175	609	(21)	588	272	251	860
Composition	4.1%	7.2%	5.9%	(3.3%)	3.5%	5.0%	2.0%	4.0%	(7.5%)	12.5%	3.6%	(0.3%)	2.4%	2.5%	1.4%	2.4%
YOY change	-52.3%	-49.6%	-50.4%	-	-69.0%	-57.2%	-82.0%	-65.3%	-	+38.4%	-49.5%	-	-39.9%	-55.8%	-35.3%	-46.1%
Recurring profit (loss)	483	845	1,328	(203)	1,125	625	422	1,750	(446)	1,157	711	(3)	708	270	267	978
Composition	5.5%	7.1%	6.5%	(2.9%)	4.1%	5.0%	2.2%	4.4%	(5.9%)	12.3%	4.2%	(0.0%)	2.9%	2.4%	1.5%	2.8%
YOY change	-53.9%	-49.9%	-51.4%	-	-67.7%	-56.7%	-80.7%	-64.5%	-	+36.9%	-46.5%	-	-37.1%	-56.8%	-36.7%	-44.1%
Net income (loss)	310	488	798	(201)	597	1,333	1,132	1,930	(777)	1,062	285	(37)	248	(120)	(157)	128
Composition	3.6%	4.1%	3.9%	(2.9%)	2.2%	10.8%	5.8%	4.8%	(10.3%)	11.3%	1.7%	(0.5%)	1.0%	(1.1%)	(0.9%)	0.4%
YOY change	-54.8%	-52.0%	-53.1%	-	-71.5%	+96.6%	+6.1%	-30.3%	-	+117.6%	-64.3%	-	-58.5%	-	-	-93.4%

6. Agrex Group

(1)Agrex, Consolidated Quarterly Performance

Agrex, Nonconsolidated (Millions of yen)	Fiscal 2010								Fiscal 2011							
	1st quarter	2nd quarter	1st half	3rd quarter	Three quarters	4th quarter	2nd half	Full year	1st quarter	2nd quarter	1st half	3rd quarter	Three quarters	4th quarter	2nd half	Full year
Net sales	6,262	6,688	12,950	6,512	19,462	7,128	13,640	26,590	6,625	6,869	13,494	6,607	20,101	7,127	13,734	27,228
YOY change	-1.4%	+2.2%	+0.4%	-0.1%	+0.3%	-2.8%	-1.6%	-0.6%	+5.8%	+2.7%	+4.2%	+1.5%	+3.3%	-0.0%	+0.7%	+2.4%
Operating income	47	189	236	47	283	373	420	656	176	114	290	54	344	306	360	650
Composition	0.8%	2.8%	1.8%	0.7%	1.5%	5.2%	3.1%	2.5%	2.7%	1.7%	2.1%	0.8%	1.7%	4.3%	2.6%	2.4%
YOY change	-70.3%	-9.6%	-35.7%	-78.4%	-51.6%	-18.2%	-37.7%	-37.0%	+274.5%	-39.7%	+22.9%	+14.9%	+21.6%	-18.0%	-14.3%	-0.9%
Recurring profit	55	172	227	53	280	365	418	645	186	118	304	59	363	306	365	669
Composition	0.9%	2.6%	1.8%	0.8%	1.4%	5.1%	3.1%	2.4%	2.8%	1.7%	2.3%	0.9%	1.8%	4.3%	2.7%	2.5%
YOY change	-70.1%	+18.6%	-31.0%	-76.8%	-49.7%	-21.7%	-39.8%	-37.0%	+238.2%	-31.4%	+33.9%	+11.3%	+29.6%	-16.2%	-12.7%	+3.7%
Net income (loss)	(22)	55	33	(120)	(87)	178	58	91	(4)	(83)	(87)	(101)	(188)	50	(51)	(138)
Composition	(0.4%)	0.8%	0.3%	(1.8%)	(0.4%)	2.5%	0.4%	0.3%	(0.1%)	(1.2%)	(0.6%)	(1.5%)	(0.9%)	0.7%	(0.4%)	(0.5%)
YOY change	-	-	+6.5%	-	-	-19.8%	-81.5%	-73.5%	-	-	-	-	-	-71.9%	-	-

7. Fiscal 2012 Performance Forecast (Fiscal year ending March 31, 2012), New Business Segment Basis

(1) Six-Month Results

(Millions of yen)	IT Holdings, Consolidated						TIS, Nonconsolidated						INTEC, Nonconsolidated					
	Fiscal 2011			Fiscal 2012 (plan)			Fiscal 2011			Fiscal 2012 (plan)			Fiscal 2011			Fiscal 2012 (plan)		
	1st half	2nd half	Full year	1st half	2nd half	Full year	1st half	2nd half	Full year	1st half	2nd half	Full year	1st half	2nd half	Full year	1st half	2nd half	Full year
Net sales	154,009	169,164	323,173	151,500	156,500	308,000	72,966	80,601	153,567	70,000	78,600	148,600	41,555	47,851	89,406	41,500	46,200	87,700
YOY change	+4.8%	+1.4%	+3.0%	-1.6%	-7.5%	-4.7%	-	-	-	-4.1%	-2.5%	-3.2%	-3.7%	-4.3%	-4.0%	-0.1%	-3.5%	-1.9%
IT Infrastructure Services	54,585	54,514	109,099	53,800	53,800	107,600	29,067	28,991	58,058	28,200	28,600	56,800	10,747	11,004	21,751	10,700	11,000	21,700
Composition	35.4%	32.2%	33.8%	35.5%	34.4%	34.9%	-	-	-	40.3%	36.4%	38.2%	-	-	-	25.8%	23.8%	24.7%
YOY change	-	-	-	-1.4%	-1.3%	-1.4%	-	-	-	-3.0%	-1.3%	-2.2%	-	-	-	-0.4%	-0.0%	-0.2%
Financial IT Services	34,904	37,796	72,700	32,800	33,200	66,000	22,429	24,244	46,673	20,400	22,600	43,000	8,654	9,685	18,339	8,700	8,300	17,000
Composition	22.7%	22.3%	22.5%	21.7%	21.2%	21.4%	-	-	-	29.1%	28.8%	28.9%	-	-	-	21.0%	18.0%	19.4%
YOY change	-	-	-	-6.0%	-12.2%	-9.2%	-	-	-	-9.0%	-6.8%	-7.9%	-	-	-	+0.5%	-14.3%	-7.3%
Industrial IT Services	60,778	73,393	134,171	61,300	66,000	127,300	21,471	27,365	48,836	21,400	27,400	48,800	22,154	27,162	49,316	22,100	26,900	49,000
Composition	39.5%	43.4%	41.5%	40.5%	42.2%	41.3%	-	-	-	30.6%	34.9%	32.8%	-	-	-	53.3%	58.2%	55.9%
YOY change	-	-	-	+0.9%	-10.1%	-5.1%	-	-	-	-0.3%	+0.1%	-0.1%	-	-	-	-0.2%	-1.0%	-0.6%
Other Business	3,744	3,459	7,203	3,600	3,500	7,100	-	-	-	-	-	-	-	-	-	-	-	-
Composition	2.4%	2.0%	2.2%	2.4%	2.2%	2.3%	-	-	-	-	-	-	-	-	-	-	-	-
YOY change	-	-	-	-3.8%	+1.2%	-1.4%	-	-	-	-	-	-	-	-	-	-	-	-
Cost of sales	124,915	136,230	261,145	-	-	-	59,356	64,878	124,234	-	-	-	36,271	42,128	78,399	-	-	-
Composition	81.1%	80.5%	80.8%	-	-	-	81.3%	80.5%	80.9%	-	-	-	87.3%	88.0%	87.7%	-	-	-
YOY change	+4.1%	+1.0%	+2.5%	-	-	-	-	-	-	-	-	-	-4.0%	-0.6%	-2.2%	-	-	-
Gross profit	29,094	32,933	62,027	-	-	-	13,609	15,720	29,329	-	-	-	5,284	5,722	11,006	-	-	-
Composition	18.9%	19.5%	19.2%	-	-	-	18.7%	19.5%	19.1%	-	-	-	12.7%	12.0%	12.3%	-	-	-
YOY change	+7.9%	+2.7%	+5.1%	-	-	-	-	-	-	-	-	-	-2.1%	-24.5%	-15.2%	-	-	-
Selling, general and administrative	24,426	24,783	49,209	-	-	-	11,623	11,860	23,483	-	-	-	3,848	3,781	7,629	-	-	-
Composition	15.9%	14.7%	15.2%	-	-	-	15.9%	14.7%	15.3%	-	-	-	9.3%	7.9%	8.5%	-	-	-
YOY change	+15.4%	+13.3%	+14.4%	-	-	-	-	-	-	-	-	-	+6.1%	+3.2%	+4.7%	-	-	-
Operating income	4,667	8,151	12,818	3,000	8,000	11,000	1,986	3,861	5,847	100	4,400	4,500	1,436	1,941	3,377	1,600	2,200	3,800
Composition	3.0%	4.8%	4.0%	2.0%	5.1%	3.6%	2.7%	4.8%	3.8%	0.1%	5.6%	3.0%	3.5%	4.1%	3.8%	3.9%	4.8%	4.3%
YOY change	-19.6%	-20.0%	-19.9%	-35.7%	-1.9%	-14.2%	-	-	-	-95.0%	+14.0%	-23.0%	-18.8%	-50.5%	-40.6%	+11.4%	+13.3%	+12.5%
IT Infrastructure Services	3,864	4,263	8,127	2,100	3,500	5,600	-	-	-	-	-	-	-	-	-	-	-	-
Composition	82.8%	52.3%	63.4%	70.0%	43.8%	50.9%	-	-	-	-	-	-	-	-	-	-	-	-
YOY change	-	-	-	-45.7%	-17.9%	-31.1%	-	-	-	-	-	-	-	-	-	-	-	-
Financial IT Services	1,082	1,887	2,969	800	1,200	2,000	-	-	-	-	-	-	-	-	-	-	-	-
Composition	23.2%	23.2%	23.2%	26.7%	15.0%	18.2%	-	-	-	-	-	-	-	-	-	-	-	-
YOY change	-	-	-	-26.1%	-36.4%	-32.6%	-	-	-	-	-	-	-	-	-	-	-	-
Industrial IT Services	(80)	2,512	2,432	400	3,500	3,900	-	-	-	-	-	-	-	-	-	-	-	-
Composition	(1.7%)	30.8%	19.0%	13.3%	43.8%	35.5%	-	-	-	-	-	-	-	-	-	-	-	-
YOY change	-	-	-	-	+39.3%	+60.4%	-	-	-	-	-	-	-	-	-	-	-	-
Other Business	645	669	1,314	600	700	1,300	-	-	-	-	-	-	-	-	-	-	-	-
Composition	13.8%	8.2%	10.3%	20.0%	8.8%	11.8%	-	-	-	-	-	-	-	-	-	-	-	-
YOY change	-	-	-	-7.0%	+4.6%	-1.1%	-	-	-	-	-	-	-	-	-	-	-	-
Internal elimination adjustments	(844)	(1,180)	(2,024)	(900)	(900)	(1,800)	-	-	-	-	-	-	-	-	-	-	-	-
Composition	(18.1%)	(14.5%)	(15.8%)	(30.0%)	(11.3%)	(16.4%)	-	-	-	-	-	-	-	-	-	-	-	-
YOY change	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Recurring profit	4,762	7,863	12,625	2,800	7,700	10,500	3,335	3,798	7,133	400	4,300	4,700	1,379	1,584	2,963	1,500	1,900	3,400
Composition	3.1%	4.6%	3.9%	1.8%	4.9%	3.4%	4.6%	4.7%	4.6%	0.6%	5.5%	3.2%	3.3%	3.3%	3.3%	3.6%	4.1%	3.9%
YOY change	-17.8%	-20.8%	-19.7%	-41.2%	-2.1%	-16.8%	-	-	-	-88.0%	+13.2%	-34.1%	-1.0%	-55.2%	-39.9%	+8.8%	+19.9%	+14.7%
Income before income taxes and minority interests	2,824	7,321	10,145	-	-	-	2,215	891	3,106	-	-	-	494	996	1,490	-	-	-
Composition	1.8%	4.3%	3.1%	-	-	-	3.0%	1.1%	2.0%	-	-	-	1.2%	2.1%	1.7%	-	-	-
YOY change	-47.4%	-15.1%	-27.5%	-	-	-	-	-	-	-	-	-	-62.4%	-56.3%	-58.5%	-	-	-
Minority interests in earnings of consolidated subsidiaries	(70)	156	86	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Net income	1,004	4,981	5,985	1,000	2,500	3,500	1,441	860	2,301	150	1,150	1,300	311	263	574	360	840	1,200
Composition	0.7%	2.9%	1.9%	0.7%	1.6%	1.1%	2.0%	1.1%	1.5%	0.2%	1.5%	0.9%	0.7%	0.5%	0.6%	0.9%	1.8%	1.4%
YOY change	-68.7%	+11.9%	-21.9%	-0.4%	-49.8%	-41.5%	-	-	-	-89.6%	+33.7%	-43.5%	-57.7%	-74.0%	-67.1%	+15.8%	+219.4%	+109.1%

*Fiscal 2011 figures are total sum of TIS, SORUN, and UFIT results, for references.

(2) Order Status: Software Development

(Millions of yen)	IT Holdings, Consolidated		
	Fiscal 2011		
	1st half	2nd half	Full year
New order volume during the term	78,553	83,734	162,287
YOY change	+12.5%	+9.0%	+10.7%
Financial IT Services	31,642	33,411	65,053
YOY change	-	-	-
Industrial IT Services	46,910	50,324	97,234
YOY change	-	-	-
Order backlog at the end of the term	51,571	47,967	47,967
YOY change	-1.4%	-3.2%	-3.2%
Financial IT Services	23,431	21,075	21,075
YOY change	-	-	-
Industrial IT Services	28,140	26,892	26,892
YOY change	-	-	-

TIS, Nonconsolidated		
Fiscal 2011		
1st half	2nd half	Full year
38,169	43,978	82,147
-	-	-
17,951	20,997	38,948
-	-	-
20,218	22,981	43,199
-	-	-
25,897	25,107	25,107
-	-	-
14,582	13,610	13,610
-	-	-
11,315	11,497	11,497
-	-	-

INTEC, Nonconsolidated		
Fiscal 2011		
1st half	2nd half	Full year
25,273	25,446	50,719
+1.8%	-4.4%	-1.4%
10,839	9,159	19,998
-	-	-
14,434	16,287	30,721
-	-	-
17,380	15,450	15,450
-5.8%	+1.3%	+1.3%
6,495	5,455	5,455
-	-	-
10,885	9,994	9,994
-	-	-

*Fiscal 2011 figures are total sum of TIS, SORUN, and UFIT results, for references.

(3) SORUN, Nonconsolidated, Other

(Millions of yen)	IT Holdings, Consolidated					
	Fiscal 2011			Fiscal 2012 (plan)		
	1st half	2nd half	Full year	1st half	2nd half	Full year
Capital expenditures	8,978	9,347	18,325	-	-	9,000
Depreciation	6,000	6,308	12,308	-	-	13,000
Research and development expenses	514	548	1,062	-	-	1,000
Number of Employees at the end of the term	21,007	20,831	20,831	-	-	-
Number of new-graduate recruits	928	-	928	-	-	650
Number of regular recruits	106	241	241	-	-	200
Amortization of goodwill	993	1,008	2,001	-	-	1,857
[Impairment loss]	13	13	13	-	-	-
Goodwill balance at the end of the term	6,466	5,551	5,551	-	-	3,694

TIS, Nonconsolidated		
Fiscal 2011		
1st half	2nd half	Full year
4,356	7,353	11,709
2,533	2,426	4,959
137	165	302
7,651	7,514	7,514

INTEC, Nonconsolidated		
Fiscal 2011		
1st half	2nd half	Full year
3,896	1,178	5,074
1,516	1,865	3,381
350	358	708
3,468	3,418	3,418

*Fiscal 2011 figures are total sum of TIS, SORUN, and UFIT results, for references.

8. Financial Summary

(Millions of yen)	Fiscal year ended March 31, 2009		Fiscal year ended March 31, 2010		Fiscal year ended March 31, 2011		Fiscal year ended March 31, 2012	
	1st half	Full Year						
Net sales	163,426	338,302	146,954	313,856	154,009	323,173	151,500	308,000
YOY change	-	-	-10.1%	-7.2%	4.8%	3.0%	-1.6%	-4.7%
Outsourcing and network	60,794	125,720	61,623	126,164	62,322	124,496	-	-
Composition	37.2%	37.2%	41.9%	40.2%	40.5%	38.5%	-	-
YOY change	-	-	1.4%	0.4%	1.1%	-1.3%	-	-
Software development	82,000	175,847	70,308	155,976	76,551	163,889	-	-
Composition	50.2%	52.0%	47.8%	49.7%	49.7%	50.7%	-	-
YOY change	-	-	-14.3%	-11.3%	8.9%	5.1%	-	-
Solution services	14,914	29,409	11,798	25,021	11,293	27,183	-	-
Composition	9.1%	8.7%	8.0%	8.0%	7.3%	8.4%	-	-
YOY change	-	-	-20.9%	-14.9%	-4.3%	8.6%	-	-
Other business	5,717	7,325	3,224	6,693	3,844	7,604	-	-
Composition	3.5%	2.2%	2.2%	2.1%	2.5%	2.4%	-	-
YOY change	-	-	-43.6%	-8.6%	19.2%	13.6%	-	-
IT Infrastructure Services	-	-	-	-	54,585	109,099	53,800	107,600
Composition	-	-	-	-	35.4%	33.8%	35.5%	34.9%
YOY change	-	-	-	-	-	-	-1.4%	-1.4%
Financial IT Services	-	-	-	-	34,904	72,700	32,800	66,000
Composition	-	-	-	-	22.7%	22.5%	21.7%	21.4%
YOY change	-	-	-	-	-	-	-6.0%	-9.2%
Industrial IT Services	-	-	-	-	60,778	134,171	61,300	127,300
Composition	-	-	-	-	39.5%	41.5%	40.5%	41.3%
YOY change	-	-	-	-	-	-	0.9%	-5.1%
Other Business	-	-	-	-	3,744	7,203	3,600	7,100
Composition	-	-	-	-	2.4%	2.2%	2.4%	2.3%
YOY change	-	-	-	-	-	-	-3.8%	-1.4%
Gross profit	29,614	65,357	26,967	59,029	29,094	62,027	-	-
Composition	18.1%	19.3%	18.4%	18.8%	18.9%	19.2%	-	-
YOY change	-	-	-8.9%	-9.7%	7.9%	5.1%	-	-
Operating income	9,400	23,787	5,805	15,996	4,667	12,818	3,000	11,000
Composition	5.8%	7.0%	4.0%	5.1%	3.0%	4.0%	2.0%	3.6%
YOY change	-	-	-38.2%	-32.8%	-19.6%	-19.9%	-35.7%	-14.2%
IT Infrastructure Services	-	-	-	-	3,864	8,127	2,100	5,600
Composition	-	-	-	-	82.8%	63.4%	70.0%	50.9%
YOY change	-	-	-	-	-	-	-45.7%	-31.1%
Financial IT Services	-	-	-	-	1,082	2,969	800	2,000
Composition	-	-	-	-	23.2%	23.2%	26.7%	18.2%
YOY change	-	-	-	-	-	-	-26.1%	-32.6%
Industrial IT Services	-	-	-	-	(80)	2,432	400	3,900
Composition	-	-	-	-	(1.7%)	19.0%	13.3%	35.5%
YOY change	-	-	-	-	-	-	-	60.4%
Other Business	-	-	-	-	645	1,314	600	1,300
Composition	-	-	-	-	13.8%	10.3%	20.0%	11.8%
YOY change	-	-	-	-	-	-	-7.0%	-1.1%
Internal elimination adjustments	-	-	-	-	(844)	(2,024)	(900)	(1,800)
Composition	-	-	-	-	(18.1%)	(15.8%)	(30.0%)	(16.4%)
YOY change	-	-	-	-	-	-	-	-
Recurring profit	9,479	23,604	5,792	15,719	4,762	12,625	2,800	10,500
Composition	5.8%	7.0%	3.9%	5.0%	3.1%	3.9%	1.8%	3.4%
YOY change	-	-	-38.9%	-33.4%	-17.8%	-19.7%	-41.2%	-16.8%
Net income	4,491	9,406	3,207	7,659	1,004	5,985	1,000	3,500
Composition	2.7%	2.8%	2.2%	2.4%	0.7%	1.9%	0.7%	1.1%
YOY change	-	-	-28.6%	-18.6%	-68.7%	-21.9%	-0.4%	-41.5%
Net income per share - basic (yen)	52.97	110.74	37.60	89.25	11.44	68.19	11.39	39.88
Net income per share - diluted (yen)	52.94	110.72	-	-	-	-	-	-
Dividends per share - diluted (yen)	-	32.00	12.00	32.00	12.00	32.00	-	18.00
Payout ratio (%)	-	28.9%	-	35.9%	-	46.9%	-	45.1%
Total assets	283,173	295,327	280,943	313,077	295,307	301,076	-	-
Net assets	142,553	146,216	149,384	155,075	152,315	151,110	-	-
Net assets per share (yen)	1,498.39	1,541.17	1,558.63	1,602.77	1,571.12	1,636.56	-	-
Equity ratio (%)	45.0%	44.4%	47.9%	44.2%	46.7%	47.7%	-	-
Net income to equity capital ratio (%)	-	7.4%	-	5.7%	-	4.2%	-	-
Cash flow from operating activities	13,595	34,311	15,012	31,400	16,572	27,236	-	-
Cash flow from investing activities	(11,212)	(20,079)	(10,421)	(25,726)	(6,293)	(18,957)	-	-
Cash flow from financial activities	(4,861)	(6,877)	(5,736)	6,139	(18,288)	(18,755)	-	-
Cash and cash equivalents at the end of the	25,510	35,104	33,987	46,987	38,982	36,492	-	-
Capital expenditures	6,312	13,139	8,619	15,676	8,978	18,325	-	9,000
Depreciation	6,360	10,996	5,808	11,978	6,000	12,308	-	13,000
Research and development expenses	411	946	443	912	514	1,062	-	1,000
Number of employees at the end of the term	15,522	15,259	16,174	20,476	21,007	20,831	-	-
Number of new-graduate recruits	919	919	974	974	928	928	-	650
Number of regular recruits	491	1,117	256	512	106	241	-	200



IT Holdings

Cautionary Statements

- This handout contains forward-looking statements that reflect IT Holdings Corporation (ITHD)'s plans and expectations at the time of presentation. These forward-looking statements are based on information available to management regarding the ITHD Group—that is, ITHD and the subsidiaries under its umbrella—as of the presentation date and reflect somewhat objective assumptions deemed reasonable at this time. Various factors may cause future results to be substantially different from the assumptions presented in these materials.
- Full-year targets reflect revised performance estimates at the time of presentation.
- Quarterly financial results (three month results) indicate the figures deducting from accumulated-term results.
(ex. Third quarter results = Three quarter results – Two quarter results)
- The consolidated figures of each subsidiary group may differ from figures determined on a management approach basis.
- From the fiscal year ended March 31, 2012, ITHD applied new management approach and changed business segment.