



IT Holdings

# **Supplementary Financial Data**

**First Two Quarters of the Fiscal Year ending March 31, 2009**

## Quarterly Performance: Fiscal 2009 Consolidated Results (IT Holdings)

(Millions of yen)

IT Holdings Consolidated	Fiscal 2008: TIS (Consolidated)+ INTEC Holdings (Consolidated)							Fiscal 2009						
	1st quarter	2nd quarter	1st half	3rd quarter	4th quarter	2nd half	Full year	1st quarter	2nd quarter	1st half	3rd quarter	4th quarter	2nd half	Full year
Net sales	63,966	88,312	152,278	67,824	102,309	170,134	322,412	66,934	96,491	163,426				
Outsourcing and network	-	-	-	-	-	-	-	28,768	32,026	60,794				
Software development	-	-	-	-	-	-	-	43.0%	33.2%	37.2%				
Solution services	-	-	-	-	-	-	-	28,895	53,106	82,001				
Other business	-	-	-	-	-	-	-	43.2%	55.0%	50.2%				
Cost of sales	53,563	77,703	131,267	54,989	78,825	133,815	265,082	6,361	8,553	14,914				
Personnel expenses	83.7%	88.0%	86.2%	81.1%	77.0%	78.7%	82.2%	9.5%	8.9%	9.1%				
Outsourcing fees	-	-	-	-	-	-	-	2,910	2,807	5,717				
Gross profit	10,401	10,609	21,010	12,836	23,482	36,319	57,329	4.3%	2.9%	3.5%				
SGA expenses	8,872	9,585	18,457	9,065	9,831	18,897	37,355	57,640	76,171	133,812				
Personnel expenses	16.3%	12.0%	13.8%	18.9%	23.0%	21.3%	17.8%	86.1%	78.9%	81.9%				
Outsourcing fees	-	-	-	-	-	-	-	21,934	22,467	44,402				
Operating income	1,529	1,024	2,553	3,769	13,651	17,420	19,973	23,475	26,174	49,649				
Non-operating income	851	465	1,317	530	465	995	2,312	9,293	20,320	29,614				
Non-operating expenses	606	700	1,306	492	539	1,032	2,338	2,265	358	624				
Recurring profit (loss)	1,775	788	2,563	3,808	13,576	17,384	19,947	(362)	9,763	9,400				
Extraordinary income	2.8%	0.9%	1.7%	5.6%	13.3%	10.2%	6.2%	(0.5%)	10.1%	5.8%				
Extraordinary loss	65	87	152	542	417	959	1,112	51	38	89				
Income (loss) before income taxes	118	6,197	6,316	68	3,521	3,589	9,905	178	633	811				
Income taxes: current	1,722	(5,322)	(3,599)	4,282	10,472	14,755	11,155	(245)	9,003	8,757				
Income taxes: deferred	2.7%	(6.0%)	(2.4%)	6.3%	10.2%	8.7%	3.5%	(0.4%)	9.3%	5.4%				
Minority interests	1,016	(3,041)	(2,025)	16	6,344	6,359	4,335	673	1,734	2,407				
Net income (loss)	1,056	8,762	9,819	(2,607)	(276)	(2,884)	11,155	(648)	1,776	1,128				
	329	370	700	230	732	962	6,934	186	543	729				
	689	508	1,198	2,101	5,375	7,476	1,663	(457)	4,949	4,491				
	1.1%	0.6%	0.8%	3.1%	5.3%	4.4%	0.5%	(0.7%)	5.1%	2.7%				

\* Fiscal 2008 figures are simple totals of respective consolidated amounts for TIS and for INTEC Holdings.

### Software Development

IT Holdings Consolidated	Fiscal 2008							Fiscal 2009						
	1st quarter	2nd quarter	1st half	3rd quarter	4th quarter	2nd half	Full year	1st quarter	2nd quarter	1st half	3rd quarter	4th quarter	2nd half	Full year
Order volume at the beginning of the term	-	-	-	-	-	-	-	72,270	78,528	72,270				
New order volume during the term	-	-	-	-	-	-	-	35,153	38,741	73,894				
Net sales for the term	-	-	-	-	-	-	-	28,895	53,106	82,001				
Order volume at the end of the term	-	-	-	-	-	-	-	78,528	64,163	64,163				

For references: Software development (simple totals of consolidated amounts for TIS and nonconsolidated amounts for INTEC)

	Fiscal 2008						
	1st quarter	2nd quarter	1st half	3rd quarter	4th quarter	2nd half	Full year
Order volume at the beginning of the term	49,002	62,784	49,002	57,544	72,345	57,544	49,002
New order volume during the term	34,450	34,937	69,388	38,209	43,326	81,535	150,924
Net sales for the term	20,668	40,179	60,847	23,407	50,444	73,852	134,699
Order volume at the end of the term	62,784	57,544	57,544	72,345	65,226	65,226	65,227

## Quarterly Performance: Fiscal 2009 Consolidated Results (TIS)

(Millions of yen)

TIS Consolidated	Fiscal 2008							Fiscal 2009						
	1st quarter	2nd quarter	1st half	3rd quarter	4th quarter	2nd half	Full year	1st quarter	2nd quarter	1st half	3rd quarter	4th quarter	2nd half	Full year
Net sales	38,648	56,944	95,592	39,975	63,693	103,669	199,261	43,015	63,540	106,555				
Outsourcing and network	19,420	20,501	39,921	19,936	20,986	40,922	80,844	20,814	21,309	42,124				
Software development	12,950	29,482	42,432	14,497	35,725	50,223	92,655	16,770	36,043	52,814				
Solution services	5,304	5,992	11,296	4,799	5,930	10,730	22,026	4,653	5,470	10,123				
Other business	973	968	1,942	742	1,050	1,793	3,735	776	717	1,493				
	2.6%	1.7%	2.0%	1.8%	1.7%	1.7%	1.8%	1.8%	1.1%	1.4%				
Cost of sales	32,281	51,511	83,793	31,988	46,964	78,953	162,746	36,801	49,603	86,404				
Personnel expenses	13,916	12,934	26,851	14,695	13,767	28,463	55,314	13,663	14,010	27,674				
Outsourcing fees	12,353	16,821	29,175	15,361	15,425	30,786	59,962	13,977	16,388	30,365				
Gross profit	6,366	5,433	11,799	7,987	16,728	24,716	36,515	6,214	13,936	20,150				
	16.5%	9.5%	12.3%	20.0%	26.3%	23.8%	18.3%	14.4%	21.9%	18.9%				
SGA expenses	6,052	6,824	12,876	6,410	6,795	13,206	26,083	6,670	7,210	13,877				
	15.7%	11.9%	13.4%	16.0%	10.7%	12.7%	13.1%	15.5%	11.3%	13.0%				
Personnel expenses	3,562	3,628	7,191	3,862	3,255	7,117	14,308	3,781	3,662	7,444				
Outsourcing fees	136	188	325	190	290	480	806	198	188	386				
Operating income (loss)	314	(1,391)	(1,077)	1,576	9,933	11,509	10,432	(456)	6,726	6,273				
	0.8%	(2.4%)	(1.1%)	3.9%	15.6%	11.1%	5.2%	(1.1%)	10.6%	5.9%				
Non-operating income	632	334	967	315	347	662	1,629	621	306	924				
Non-operating expenses	242	288	530	136	224	361	891	226	214	438				
Recurring profit (loss)	704	(1,344)	(640)	1,755	10,055	11,810	11,170	(61)	6,818	6,759				
	1.8%	(2.4%)	(0.7%)	4.4%	15.8%	11.4%	5.6%	(0.1%)	10.7%	6.3%				
Extraordinary income	13	47	60	418	123	541	602	11	23	32				
Extraordinary loss	37	597	635	20	1,808	1,828	2,463	74	140	215				
Income (loss) before income taxes	680	(1,895)	(1,214)	2,152	8,371	10,524	9,309	(125)	6,701	6,576				
	1.8%	(3.3%)	(1.3%)	5.4%	13.1%	10.2%	4.7%	(0.3%)	10.5%	6.2%				
Income taxes: current	630	2,228	2,858	(862)	5,013	4,150	7,009	(203)	2,621	2,418				
Income taxes: deferred	298	3,132	3,431	(1,945)	1,951	6	3,437	(494)	821	326				
Minority interests	314	344	659	220	704	924	1,583	178	513	691				
Net income (loss)	34	(1,335)	(1,300)	849	4,605	5,454	4,153	(99)	3,566	3,466				
	0.1%	(2.3%)	(1.4%)	2.1%	7.2%	5.3%	2.1%	(0.2%)	5.6%	3.3%				

### Software Development

(Millions of yen)

TIS Consolidated	Fiscal 2008							Fiscal 2009						
	1st quarter	2nd quarter	1st half	3rd quarter	4th quarter	2nd half	Full year	1st quarter	2nd quarter	1st half	3rd quarter	4th quarter	2nd half	Full year
Order volume at the beginning of the term	36,909	46,952	36,909	42,728	54,985	42,728	36,909	53,869	51,997	53,869				
New order volume during the term	22,993	25,257	48,251	26,754	34,610	61,364	109,616	14,898	24,875	39,774				
Net sales for the term	12,950	29,482	42,432	14,497	35,725	50,223	92,655	16,770	36,043	52,814				
Order volume at the end of the term	46,952	42,728	42,728	54,985	53,869	53,869	53,869	51,997	40,830	40,830				

## Quarterly Performance: Fiscal 2009 Nonconsolidated Results (TIS)

(Millions of yen)

TIS Nonconsolidated	Fiscal 2008							Fiscal 2009						
	1st quarter	2nd quarter	1st half	3rd quarter	4th quarter	2nd half	Full year	1st quarter	2nd quarter	1st half	3rd quarter	4th quarter	2nd half	Full year
Net sales	16,079	29,874	45,954	17,674	33,784	51,458	97,412	20,129	34,615	54,744				
Outsourcing and network	7,223	8,203	15,427	7,574	8,486	16,060	31,488	8,153	8,867	17,021				
Software development	5,725	17,795	23,521	7,123	21,379	28,502	52,023	9,392	22,480	31,872				
Solution services	3,130	3,875	7,005	2,976	3,919	6,895	13,900	2,583	3,266	5,850				
Other business	-	-	-	-	-	-	-	-	-	-				
Cost of sales	14,632	30,633	45,265	15,402	25,065	40,468	85,734	19,329	28,682	48,012				
Personnel expenses	4,421	4,214	8,636	4,268	4,143	8,412	17,048	4,569	4,366	8,936				
Outsourcing fees	9,519	13,378	22,898	12,376	12,628	25,005	47,903	11,287	12,391	23,679				
Gross profit (loss)	1,446	(758)	688	2,271	8,718	10,990	11,678	799	5,932	6,732				
SGA expenses	2,332	2,685	5,018	2,508	2,537	5,046	10,064	2,531	2,766	5,298				
Personnel expenses	1,290	1,475	2,766	1,385	1,351	2,736	5,503	1,254	1,453	2,708				
Outsourcing fees	29	22	52	30	65	95	148	30	43	74				
Operating income (loss)	(885)	(3,444)	(4,330)	(236)	6,180	5,944	1,614	(1,731)	3,165	1,434				
Non-operating income	763	75	839	100	48	149	988	952	41	993				
Non-operating expenses	156	280	436	101	98	200	636	98	98	196				
Recurring profit (loss)	(278)	(3,648)	(3,927)	(237)	6,130	5,893	1,966	(876)	3,108	2,231				
Extraordinary income	9	49	59	431	204	636	695	-	27	27				
Extraordinary loss	20	500	520	-	1,539	1,539	2,060	20	66	86				
Income (loss) before income taxes	(288)	(4,099)	(4,388)	194	4,795	4,989	601	(897)	3,069	2,172				
Income taxes: current	450	904	1,355	(924)	3,219	2,295	3,650	46	(74)	(28)				
Income taxes: deferred	(768)	(2,571)	(3,339)	993	(1,173)	(180)	(3,520)	705	(1,316)	(610)				
Net income (loss)	29	(2,432)	(2,403)	124	2,750	2,875	471	(239)	1,828	1,589				
	0.2%	(8.1%)	(5.2%)	0.7%	8.1%	5.6%	0.5%	(1.2%)	5.3%	2.9%				

### Software Development

(Millions of yen)

TIS Nonconsolidated	Fiscal 2008							Fiscal 2009						
	1st quarter	2nd quarter	1st half	3rd quarter	4th quarter	2nd half	Full year	1st quarter	2nd quarter	1st half	3rd quarter	4th quarter	2nd half	Full year
Order volume at the beginning of the term	21,776	31,161	21,776	29,580	40,068	29,580	21,776	37,221	33,345	37,221				
New order volume during the term	15,110	16,214	31,325	17,611	18,532	36,143	67,468	5,516	14,922	20,439				
Net sales for the term	5,725	17,795	23,521	7,123	21,379	28,502	52,023	9,392	22,480	31,872				
Order volume at the end of the term	31,161	29,580	29,580	40,068	37,221	37,221	37,221	33,345	25,787	25,787				

## Quarterly Performance: Fiscal 2009 Consolidated Results (INTEC Holdings)

(Millions of yen)

INTEC Holdings Consolidated	Fiscal 2008 (Before changes of segment categories)							Fiscal 2009 (After changes of segment categories)						
	1st quarter	2nd quarter	1st half	3rd quarter	4th quarter	2nd half	Full year	1st quarter	2nd quarter	1st half	3rd quarter	4th quarter	2nd half	Full year
Net sales	25,318	31,368	56,686	27,849	38,616	66,465	123,151	-	-	-	-	-	-	-
Information and telecommunication businesses	-	-	52,016	-	-	62,510	114,526	-	-	-	-	-	-	-
Leasing businesses	-	-	2,900	-	-	2,170	5,070	-	-	-	-	-	-	-
Real estate rental and management businesses	-	-	855	-	-	993	1,848	-	-	-	-	-	-	-
Other business	-	-	913	-	-	792	1,705	-	-	-	-	-	-	-
	-	-	1.6%	-	-	1.2%	1.4%	-	-	-	-	-	-	-
Net sales	-	-	-	-	-	-	-	24,071	31,757	57,277	-	-	-	-
Outsourcing and network	-	-	-	-	-	-	-	8,308	10,443	18,848	-	-	-	-
Software development	-	-	-	-	-	-	-	12,199	17,140	29,340	-	-	-	-
Solution services	-	-	-	-	-	-	-	1,707	3,082	4,789	-	-	-	-
Other business	-	-	-	-	-	-	-	1,855	2,443	4,298	-	-	-	-
	-	-	-	-	-	-	-	7.7%	7.7%	7.5%	-	-	-	-
Cost of sales	21,282	26,192	47,474	23,001	31,861	54,862	102,336	20,987	26,715	47,706	-	-	-	-
Personnel expenses	-	-	-	-	-	-	-	8,271	8,456	16,727	-	-	-	-
Outsourcing fees	-	-	-	-	-	-	-	9,498	9,785	19,283	-	-	-	-
Gross profit	4,035	5,176	9,211	4,849	6,754	11,603	20,814	3,084	6,489	9,571	-	-	-	-
	15.9%	16.5%	16.2%	17.4%	17.5%	17.5%	16.9%	12.8%	20.4%	16.7%	-	-	-	-
SGA expenses	2,820	2,761	5,581	2,655	3,036	5,691	11,272	2,654	3,489	6,144	-	-	-	-
	11.1%	8.8%	9.8%	9.5%	7.9%	8.6%	9.2%	11.0%	11.0%	10.7%	-	-	-	-
Personnel expenses	-	-	-	-	-	-	-	1,453	1,552	3,006	-	-	-	-
Outsourcing fees	-	-	-	-	-	-	-	67	170	237	-	-	-	-
Operating income	1,215	2,415	3,630	2,193	3,718	5,911	9,541	430	2,999	3,426	-	-	-	-
	4.8%	7.7%	6.4%	7.9%	9.6%	8.9%	7.7%	1.8%	9.4%	6.0%	-	-	-	-
Non-operating income	219	131	350	215	118	333	683	181	101	282	-	-	-	-
Non-operating expenses	364	412	776	356	315	671	1,447	270	366	636	-	-	-	-
Recurring profit	1,071	2,132	3,203	2,053	3,521	5,574	8,777	340	2,732	3,072	-	-	-	-
	4.2%	6.8%	5.7%	7.4%	9.1%	8.4%	7.1%	1.4%	8.6%	5.4%	-	-	-	-
Extraordinary income	52	40	92	124	294	418	510	39	18	57	-	-	-	-
Extraordinary loss	81	5,600	5,681	48	1,713	1,761	7,442	164	538	703	-	-	-	-
Income (loss) before income taxes	1,042	(3,427)	(2,385)	2,130	2,101	4,231	1,846	215	2,211	2,427	-	-	-	-
	4.1%	(10.9%)	(4.2%)	7.6%	5.4%	6.4%	1.5%	0.9%	7.0%	4.2%	-	-	-	-
Income taxes: current	386	(5,269)	(4,883)	878	1,331	2,209	(2,674)	381	(67)	314	-	-	-	-
Income taxes: deferred	758	5,629	6,388	(662)	(2,227)	(2,890)	3,497	154	(955)	(801)	-	-	-	-
Minority interests	14	26	41	10	28	38	80	7	29	37	-	-	-	-
Net income (loss)	655	1,843	2,498	1,252	770	2,022	4,520	(20)	1,294	1,274	-	-	-	-
	2.6%	5.9%	4.4%	4.5%	2.0%	3.0%	3.7%	(0.1%)	4.1%	2.2%	-	-	-	-

### Software Development

(Millions of yen)

INTEC Holdings Consolidated	Fiscal 2008							Fiscal 2009						
	1st quarter	2nd quarter	1st half	3rd quarter	4th quarter	2nd half	Full year	1st quarter	2nd quarter	1st half	3rd quarter	4th quarter	2nd half	Full year
Order volume at the beginning of the term	-	-	-	-	-	-	-	18,475	26,530	18,475	-	-	-	-
New order volume during the term	-	-	-	-	-	-	-	20,254	13,943	34,197	-	-	-	-
Net sales for the term	-	-	-	-	-	-	-	12,199	17,140	29,340	-	-	-	-
Order volume at the end of the term	-	-	-	-	-	-	-	26,530	23,332	23,332	-	-	-	-

## Quarterly Performance: Fiscal 2009 Nonconsolidated Results (INTEC)

(Millions of yen)

INTEC Nonconsolidated	Fiscal 2008 (Before changes of segment categories)							Fiscal 2009 (After changes of segment categories)						
	1st quarter	2nd quarter	1st half	3rd quarter	4th quarter	2nd half	Full year	1st quarter	2nd quarter	1st half	3rd quarter	4th quarter	2nd half	Full year
Net sales	20,009	24,652	44,662	21,465	32,369	53,834	98,496	-	-	-	-	-	-	-
Outsourcing and network	4,919	5,799	10,718	5,005	5,803	10,808	21,526	-	-	-	-	-	-	-
Software development	7,718	10,697	18,415	8,910	14,719	23,629	42,044	-	-	-	-	-	-	-
Solution services	5,145	5,584	10,729	5,308	9,079	14,387	25,116	-	-	-	-	-	-	-
Other business	2,224	2,575	4,799	2,241	2,769	5,010	9,809	-	-	-	-	-	-	-
	11.1%	10.4%	10.7%	10.4%	8.6%	9.3%	10.0%	-	-	-	-	-	-	-
Net sales	-	-	-	-	-	-	-	19,363	25,670	45,034	-	-	-	-
Outsourcing and network	-	-	-	-	-	-	-	7,631	7,865	15,496	-	-	-	-
Software development	-	-	-	-	-	-	-	10,389	15,052	25,441	-	-	-	-
Solution services	-	-	-	-	-	-	-	1,342	2,754	4,096	-	-	-	-
	-	-	-	-	-	-	-	6.9%	10.7%	9.1%	-	-	-	-
Cost of sales	17,264	21,014	38,278	18,051	27,391	45,442	83,720	17,379	21,551	38,931	-	-	-	-
	86.3%	85.2%	85.7%	84.1%	84.6%	84.4%	85.0%	89.8%	84.0%	86.4%	-	-	-	-
Personnel expenses	4,557	4,611	9,169	4,668	4,588	9,257	18,426	4,950	4,929	9,879	-	-	-	-
Outsourcing fees	9,807	10,792	20,599	10,704	11,554	22,259	42,858	10,526	10,419	20,946	-	-	-	-
Gross profit	2,744	3,639	6,383	3,414	4,978	8,393	14,776	1,984	4,118	6,103	-	-	-	-
	13.7%	14.8%	14.3%	15.9%	15.4%	15.6%	15.0%	10.2%	16.0%	13.6%	-	-	-	-
SGA expenses	1,784	1,795	3,579	1,624	1,863	3,487	7,066	1,711	1,846	3,558	-	-	-	-
	8.9%	7.3%	8.0%	7.6%	5.8%	6.5%	7.2%	8.8%	7.2%	7.9%	-	-	-	-
Personnel expenses	916	860	1,777	846	889	1,736	3,513	920	893	1,813	-	-	-	-
Outsourcing fees	46	30	77	35	37	73	150	44	34	78	-	-	-	-
Operating income	959	1,844	2,803	1,790	3,115	4,906	7,709	273	2,271	2,544	-	-	-	-
	4.8%	7.5%	6.3%	8.3%	9.6%	9.1%	7.8%	1.4%	8.8%	5.6%	-	-	-	-
Non-operating income	248	168	416	160	262	422	838	224	126	350	-	-	-	-
Non-operating expenses	408	461	869	415	360	775	1,644	349	370	719	-	-	-	-
Recurring profit	799	1,551	2,350	1,535	3,019	4,554	6,904	148	2,028	2,176	-	-	-	-
	4.0%	6.3%	5.3%	7.2%	9.3%	8.5%	7.0%	0.8%	7.9%	4.8%	-	-	-	-
Extraordinary income	10	11	21	18	230	248	269	25	3	29	-	-	-	-
Extraordinary loss	68	3,217	3,285	-260	293	33	3,318	147	432	579	-	-	-	-
Income (loss) before income taxes	741	(1,655)	(913)	1,813	2,956	4,769	385	26	1,598	1,625	-	-	-	-
	3.7%	(6.7%)	(2.0%)	8.4%	9.1%	8.9%	3.9%	0.1%	6.2%	3.6%	-	-	-	-
Income taxes: current	750	393	1,143	327	(1,386)	(1,059)	84	11	11	22	-	-	-	-
Income taxes: deferred	472	544	1,017	(431)	(2,626)	(3,057)	(2,040)	(19)	(724)	(744)	-	-	-	-
Net income	464	(1,503)	(1,039)	1,054	1,715	2,770	1,730	(3)	863	859	-	-	-	-
	2.3%	(6.1%)	(2.3%)	4.9%	5.3%	5.1%	1.8%	2.0%	3.4%	1.9%	-	-	-	-

Software Development ※Segment categories were changed, effective April 1, 2008. (Sales by system integration (excluding sales of equipment) transferred to software development segment.) (Millions of yen)

INTEC Nonconsolidated	Fiscal 2008 (Before changes of segment categories)							Fiscal 2009 (After changes of segment categories)						
	1st quarter	2nd quarter	1st half	3rd quarter	4th quarter	2nd half	Full year	1st quarter	2nd quarter	1st half	3rd quarter	4th quarter	2nd half	Full year
Order volume at the beginning of the term	12,093	15,832	12,093	14,816	17,360	14,816	12,093	16,836	24,375	16,836	-	-	-	-
New order volume during the term	11,457	9,680	21,137	11,455	8,716	20,171	41,308	17,928	12,150	30,078	-	-	-	-
Net sales for the term	7,718	10,697	18,415	8,910	14,719	23,629	42,044	10,389	15,052	25,441	-	-	-	-
Order volume at the end of the term	15,832	14,816	14,816	17,360	11,357	11,357	11,357	24,375	21,474	21,474	-	-	-	-

## Personnel Expenses and Outsourcing Fees

(Actual)

**IT Holdings (Consolidated)** (Millions of yen)

	Fiscal 2008: Q1/Q2		Fiscal 2009: Q1/Q2		Change	
	Amount	Sales ratio	Amount	Sales ratio	Amount	%
<b>Cost of sales</b>						
Personnel expenses	-	-	44,402	27.2%	-	-
Outsourcing fees	-	-	49,649	30.4%	-	-
<b>SGA expenses</b>						
Personnel expenses	-	-	10,450	6.4%	-	-
Outsourcing fees	-	-	624	0.4%	-	-

**TIS (Consolidated)** (Millions of yen)

	Fiscal 2008: Q1/Q2		Fiscal 2009: Q1/Q2		Change	
	Amount	Sales ratio	Amount	Sales ratio	Amount	%
<b>Cost of sales</b>						
Personnel expenses	26,851	28.1%	27,674	26.0%	823	3.0%
Outsourcing fees	29,175	30.5%	30,365	28.5%	1,190	3.9%
<b>SGA expenses</b>						
Personnel expenses	7,191	7.5%	7,444	7.0%	253	3.4%
Outsourcing fees	325	0.3%	386	0.4%	61	15.8%

**TIS (Nonconsolidated)** (Millions of yen)

	Fiscal 2008: Q1/Q2		Fiscal 2009: Q1/Q2		Change	
	Amount	Sales ratio	Amount	Sales ratio	Amount	%
<b>Cost of sales</b>						
Personnel expenses	8,636	18.8%	8,936	16.3%	300	3.4%
Outsourcing fees	22,898	49.8%	23,679	43.3%	781	3.3%
<b>SGA expenses</b>						
Personnel expenses	2,766	6.0%	2,708	4.9%	(58)	(2.1%)
Outsourcing fees	52	0.1%	74	0.1%	22	29.7%

**INTEC Holdings (Consolidated)** (Millions of yen)

	Fiscal 2008: Q1/Q2		Fiscal 2009: Q1/Q2		Change	
	Amount	Sales ratio	Amount	Sales ratio	Amount	%
<b>Cost of sales</b>						
Personnel expenses	-	-	16,727	29.2%	-	-
Outsourcing fees	-	-	19,283	33.7%	-	-
<b>SGA expenses</b>						
Personnel expenses	-	-	3,006	5.2%	-	-
Outsourcing fees	-	-	237	0.4%	-	-

**INTEC (Nonconsolidated)** (Millions of yen)

	Fiscal 2008: Q1/Q2		Fiscal 2009: Q1/Q2		Change	
	Amount	Sales ratio	Amount	Sales ratio	Amount	%
<b>Cost of sales</b>						
Personnel expenses	9,169	20.5%	9,879	21.9%	710	7.2%
Outsourcing fees	20,599	46.1%	20,946	46.5%	347	1.7%
<b>SGA expenses</b>						
Personnel expenses	1,777	4.0%	1,813	4.0%	36	2.0%
Outsourcing fees	77	0.2%	78	0.2%	1	1.3%

(Estimate)

**IT Holdings (Consolidated)** (Millions of yen)

	Fiscal 2008 (actual)		Fiscal 2009 (estimate)		Change	
	Amount	Sales ratio	Amount	Sales ratio	Amount	%
<b>Cost of sales</b>						
Personnel expenses	-	-	-	-	-	-
Outsourcing fees	-	-	-	-	-	-
<b>SGA expenses</b>						
Personnel expenses	-	-	-	-	-	-
Outsourcing fees	-	-	-	-	-	-

**TIS (Consolidated)** (Millions of yen)

	Fiscal 2008 (actual)		Fiscal 2009 (estimate)		Change	
	Amount	Sales ratio	Amount	Sales ratio	Amount	%
<b>Cost of sales</b>						
Personnel expenses	55,314	27.8%	57,500	27.0%	2,186	4.0%
Outsourcing fees	59,962	30.1%	58,600	27.5%	(1,362)	(2.3%)
<b>SGA expenses</b>						
Personnel expenses	14,308	7.2%	14,400	6.8%	92	0.6%
Outsourcing fees	806	0.4%	850	0.4%	44	5.5%

**TIS (Nonconsolidated)** (Millions of yen)

	Fiscal 2008 (actual)		Fiscal 2009 (estimate)		Change	
	Amount	Sales ratio	Amount	Sales ratio	Amount	%
<b>Cost of sales</b>						
Personnel expenses	17,048	17.5%	18,000	16.2%	952	5.6%
Outsourcing fees	47,903	49.2%	45,600	41.1%	(2,303)	(4.8%)
<b>SGA expenses</b>						
Personnel expenses	5,503	5.6%	5,600	5.0%	97	1.8%
Outsourcing fees	148	0.2%	200	0.2%	52	35.1%

**INTEC Holdings (Consolidated)** (Millions of yen)

	Fiscal 2008 (actual)		Fiscal 2009 (estimate)		Change	
	Amount	Sales ratio	Amount	Sales ratio	Amount	%
<b>Cost of sales</b>						
Personnel expenses	-	-	-	-	-	-
Outsourcing fees	-	-	-	-	-	-
<b>SGA expenses</b>						
Personnel expenses	-	-	-	-	-	-
Outsourcing fees	-	-	-	-	-	-

**INTEC (Nonconsolidated)** (Millions of yen)

	Fiscal 2008 (actual)		Fiscal 2009 (estimate)		Change	
	Amount	Sales ratio	Amount	Sales ratio	Amount	%
<b>Cost of sales</b>						
Personnel expenses	18,035	18.3%	-	-	-	-
Outsourcing fees	41,198	41.8%	-	-	-	-
<b>SGA expenses</b>						
Personnel expenses	3,412	3.5%	-	-	-	-
Outsourcing fees	150	0.2%	-	-	-	-

## Capital expenditures, depreciation, and R&D expenses

(Actual)

**IT Holdings (Consolidated)** (Millions of yen)

	Fiscal 2008: Q1/Q2		Fiscal 2009: Q1/Q2		Change	
	Amount	Sales ratio	Amount	Sales ratio	Amount	%
Capital expenditures	4,529	3.0%	6,312	3.9%	1,783	28.3%
Depreciation	6,752	4.4%	6,357	3.9%	(395)	(6.2%)
R&D expenses	558	0.4%	412	0.3%	(147)	(35.6%)

Figures for the six months ended September 30, 2007, are simple totals of respective consolidated amounts for TIS and for INTEC Holdings.

**TIS (Consolidated)** (Millions of yen)

	Fiscal 2008: Q1/Q2		Fiscal 2009: Q1/Q2		Change	
	Amount	Sales ratio	Amount	Sales ratio	Amount	%
Capital expenditures	2,263	2.4%	4,722	4.4%	2,459	52.1%
Depreciation	4,044	4.2%	3,681	3.5%	(363)	(9.9%)
R&D expenses	106	0.1%	59	0.1%	(47)	(80.0%)

**TIS (Nonconsolidated)** (Millions of yen)

	Fiscal 2008: Q1/Q2		Fiscal 2009: Q1/Q2		Change	
	Amount	Sales ratio	Amount	Sales ratio	Amount	%
Capital expenditures	942	2.0%	1,884	3.4%	942	50.0%
Depreciation	1,350	2.9%	1,168	2.1%	(182)	(15.6%)
R&D expenses	95	0.2%	50	0.1%	(45)	(91.5%)

**INTEC Holdings (Consolidated)** (Millions of yen)

	Fiscal 2008: Q1/Q2		Fiscal 2009: Q1/Q2		Change	
	Amount	Sales ratio	Amount	Sales ratio	Amount	%
Capital expenditures	2,266	4.0%	1,590	2.8%	(676)	(42.5%)
Depreciation	2,708	4.8%	2,676	4.7%	(33)	(1.2%)
R&D expenses	452	0.8%	353	0.6%	(99)	(28.1%)

**INTEC (Nonconsolidated)** (Millions of yen)

	Fiscal 2008: Q1/Q2		Fiscal 2009: Q1/Q2		Change	
	Amount	Sales ratio	Amount	Sales ratio	Amount	%
Capital expenditures	1,077	2.4%	1,102	2.4%	25	2.2%
Depreciation	1,268	2.8%	1,200	2.7%	(68)	(5.7%)
R&D expenses	451	1.0%	366	0.8%	(85)	(23.2%)

(Estimate)

**IT Holdings (Consolidated)** (Millions of yen)

	Fiscal 2008 (actual)		Fiscal 2009 (estimate)		Change	
	Amount	Sales ratio	Amount	Sales ratio	Amount	%
Capital expenditures	10,540	3.3%	19,140	5.6%	8,600	81.6%
Depreciation	13,617	4.2%	11,900	3.5%	(1,717)	(12.6%)
R&D expenses	1,040	0.3%	1,072	0.3%	32	3.1%

Figures for the year ended March 31, 2008, are simple totals of respective consolidated amounts for TIS and for INTEC Holdings.

**TIS (Consolidated)** (Millions of yen)

	Fiscal 2008 (actual)		Fiscal 2009 (estimate)		Change	
	Amount	Sales ratio	Amount	Sales ratio	Amount	%
Capital expenditures	6,454	3.2%	13,200	6.2%	6,746	104.5%
Depreciation	8,007	4.0%	7,200	3.4%	(807)	(10.1%)
R&D expenses	189	0.1%	160	0.1%	(29)	(15.4%)

**TIS (Nonconsolidated)** (Millions of yen)

	Fiscal 2008 (actual)		Fiscal 2009 (estimate)		Change	
	Amount	Sales ratio	Amount	Sales ratio	Amount	%
Capital expenditures	2,525	2.6%	9,100	8.2%	6,575	260.4%
Depreciation	2,652	2.7%	2,600	2.3%	(52)	(2.0%)
R&D expenses	159	0.2%	140	0.1%	(19)	(12.1%)

**INTEC Holdings (Consolidated)** (Millions of yen)

	Fiscal 2008 (actual)		Fiscal 2009 (estimate)		Change	
	Amount	Sales ratio	Amount	Sales ratio	Amount	%
Capital expenditures	4,086	3.3%	5,940	4.7%	1,854	45.4%
Depreciation	5,610	4.6%	4,700	3.7%	(910)	(16.2%)
R&D expenses	851	0.7%	912	0.7%	61	7.2%

**INTEC (Nonconsolidated)** (Millions of yen)

	Fiscal 2008 (actual)		Fiscal 2009 (estimate)		Change	
	Amount	Sales ratio	Amount	Sales ratio	Amount	%
Capital expenditures	2,938	3.0%	4,596	4.4%	1,658	56.4%
Depreciation	2,480	2.5%	2,414	2.3%	(66)	(2.7%)
R&D expenses	853	0.9%	912	0.9%	59	6.9%



## Number of Employees

(Actual)

### **IT Holdings (Consolidated)**

(Person)

	Fiscal 2008: Q1/Q2	Fiscal 2009: Q1/Q2	Change	
At the beginning of the term	13,786	14,587	801	5.5%
Number of new-graduate recruits	-	904	-	-
Number of regular recruits	-	491	-	-
At the end of the term	14,783	15,522	739	4.8%

Figures for the six months ended September 30, 2007, are simple totals of respective consolidated amounts for TIS and for INTEC Holdings.

### **TIS (Consolidated)**

(Person)

	Fiscal 2008: Q1/Q2	Fiscal 2009: Q1/Q2	Change	
At the beginning of the term	8,693	8,926	233	2.6%
Number of new-graduate recruits	-	533	-	-
Number of regular recruits	-	280	-	-
At the end of the term	9,032	9,507	475	5.0%

### **TIS (Nonconsolidated)**

(Person)

	Fiscal 2008: Q1/Q2	Fiscal 2009: Q1/Q2	Change	
At the beginning of the term	2,684	2,757	73	2.6%
Number of new-graduate recruits	-	208	-	-
Number of regular recruits	-	28	-	-
At the end of the term	2,827	2,896	69	2.4%

### **INTEC Holdings (Consolidated)**

(Person)

	Fiscal 2008: Q1/Q2	Fiscal 2009: Q1/Q2	Change	
At the beginning of the term	5,093	5,651	558	9.9%
Number of new-graduate recruits	-	371	-	-
Number of regular recruits	-	211	-	-
At the end of the term	5,751	5,958	207	3.5%

### **INTEC (Nonconsolidated)**

(Person)

	Fiscal 2008: Q1/Q2	Fiscal 2009: Q1/Q2	Change	
At the beginning of the term	3,004	3,090	86	2.8%
Number of new-graduate recruits	-	208	-	-
Number of regular recruits	-	127	-	-
At the end of the term	3,165	3,249	84	2.6%

(Estimate)

### **IT Holdings (Consolidated)**

(Person)

	Fiscal 2008 (actual)	Fiscal 2009 (estimate)	Change	
At the beginning of the term	13,786	14,587	801	5.8%
Number of new-graduate recruits	929	878	-51	(5.5%)
Number of regular recruits	664	576	-88	(13.3%)
At the end of the term	14,587	15,156	569	3.9%

Figures for the year ended March 31, 2008, are simple totals of respective consolidated amounts for TIS and for INTEC Holdings.

### **TIS (Consolidated)**

(Person)

	Fiscal 2008 (actual)	Fiscal 2009 (estimate)	Change	
At the beginning of the term	8,693	8,926	233	2.6%
Number of new-graduate recruits	487	500	13	2.6%
Number of regular recruits	482	350	(132)	(37.7%)
At the end of the term	8,926	9,200	274	3.0%

### **TIS (Nonconsolidated)**

(Person)

	Fiscal 2008 (actual)	Fiscal 2009 (estimate)	Change	
At the beginning of the term	2,684	2,757	73	2.6%
Number of new-graduate recruits	194	200	6	3.0%
Number of regular recruits	64	70	6	8.6%
At the end of the term	2,757	2,800	43	1.5%

### **INTEC Holdings (Consolidated)**

(Person)

	Fiscal 2008 (actual)	Fiscal 2009 (estimate)	Change	
At the beginning of the term	5,093	5,661	568	10.0%
Number of new-graduate recruits	442	378	(64)	(16.9%)
Number of regular recruits	182	226	-	-
At the end of the term	5,661	5,956	295	5.0%

### **INTEC (Nonconsolidated)**

(Person)

	Fiscal 2008 (actual)	Fiscal 2009 (estimate)	Change	
At the beginning of the term	3,004	3,090	86	2.8%
Number of new-graduate recruits	267	208	(59)	(28.4%)
Number of regular recruits	30	122	92	75.4%
At the end of the term	3,090	3,236	146	4.5%

## Amortization of goodwill in consolidated subsidiaries

### Amortization of Goodwill

(Millions of yen)

Name of company	March 2008	Fiscal 2009 Q1/Q2	Fiscal 2009 Q1/Q2	Sept. 2008	Fiscal 2009 Q3/Q4	March 2009	Amortization policy
	Balance at year-end	Incurred during the term	Amortization	Balance at year-end	Amortization (forecast)	Balance at year-end (forecast)	
Agrex Fine Techno Co., Ltd. (Portion from former Open Techno Co., Ltd.)	264	-	37	227	37	189	Five-year equal amortization from 3rd quarter period ended March 2007
Agrex Fine Techno Co., Ltd. (Portion from former Finess Co., Ltd.)	61	-	8	53	8	45	Five-year equal amortization from 4th quarter period ended March 2007
AJS Inc.	122	-	30	91	30	61	Five-year equal amortization from fiscal year ended March 2006
Registration Network, Ltd.	588	-	58	529	58	470	Goodwill incurred due to change in status to subsidiary of Agrex in March 2008. Five-year equal amortization from fiscal year ended March 2009
Cronova Ltd.	-	99	-	99	9	89	Goodwill incurred due to change in status to subsidiary of Agrex in September 2008. Five-year equal amortization from 3rd quarter period ended March 2009
Currently, INTEC Systems Institute, Inc. (Former INTEC Web and Genome Infomatics Corporation)	619	-	88	530	88	442	Five-year equal amortization from fiscal year ended March 2007
Keyport Solutions, Inc.	705	-	57	647	57	590	Eight-year equal amortization from fiscal year ended March 2007
Chuo System Corporation	755	-	62	684	62	622	Seven-year equal amortization from fiscal year ended March 2008
Nexway Co., Ltd.	-	2,896	144	2,751	289	2,461	Goodwill incurred due to change in status to subsidiary of INTEC in July 2008. Five-year equal amortization from 2nd quarter period ended March 2009
Others	35	0	4	31	4	27	
Total	3,151	2,995	490	5,645	642	4,996	

Amortization amount is included in SGA expenses.

### Amortization of Negative Goodwill

(Millions of yen)

Name of company	March 2008	Fiscal 2009 Q1/Q2	Fiscal 2009 Q1/Q2	Sept. 2008	Fiscal 2009 Q3/Q4	March 2009	Amortization policy
	Balance at year-end	Incurred during the term	Amortization	Balance at year-end	Amortization (forecast)	Balance at year-end (forecast)	
UFIT Co., Ltd.	1,095	-	476	618	476	142	Five-year equal amortization from fiscal year ended March 2005 Five-year equal amortization from fiscal year ended March 2007 (Additionally acquired portion)
Hokkoku INTEC Service, Inc.	10	-	2	8	2	6	Five-year equal amortization from fiscal year ended March 2007
Total	1,105	-	478	626	478	148	

Amortization amount is included in non-operating income.

## Financial Summary: IT Holdings

### **Consolidated**

(Millions of yen)

	Fiscal year ended Mar 2009	
	Q1/Q2	Full Year (estimate)
Net sales	163,426	340,000
Gross profit	29,614	-
Operating income	9,400	22,000
Recurring profit	9,479	22,000
Net income	4,491	11,000
Net assets	142,553	-
Total assets	283,173	-
Net asset per share (Yen)	1,498.39	-
Net income (loss) per share (Yen)	52.97	132.37
Diluted net income (loss) per share (Yen)	52.94	-
Equity ratio (%)	45.0	-
Return on equity (%)	-	-
Cash flows from operating activities	13,630	-
Cash flows from investing activities	(11,212)	-
Cash flows from financing activities	(4,861)	-
Cash and cash equivalents at end of year	25,510	-
Number of employees	15,522	15,156
Capital expenditures	6,312	18,440
Depreciation	6,413	12,340
R&D expenses	412	1,080

## Financial Summary: TIS

### Consolidated

(Millions of yen)

	Fiscal year ended Mar 2007		Fiscal year ended Mar 2008		Fiscal year ended Mar 2009	
	Q1/Q2	Full Year	Q1/Q2	Full Year	Q1/Q2	Full Year (estimate)
Net sales	103,034	211,581	95,592	199,261	106,555	213,000
Gross profit	16,085	24,866	11,799	36,515	20,150	38,000
Operating income (loss)	3,625	(0)	(1,077)	10,432	6,273	12,000
Recurring profit (loss)	4,249	1,216	(640)	11,170	6,759	12,600
Net income (loss)	1,953	(818)	(1,300)	4,153	3,466	6,000
Net assets	96,022	93,183	89,277	93,632	96,416	-
Total assets	177,900	174,455	168,119	166,863	161,449	-
Number of employees	8934	8693	9015	8,926	9,507	9,200
Capital expenditures	4854	7894	2414	6,454	4,722	13,200
Depreciation	4937	9793	4044	8,007	3,738	7,200
R&D expenses	118	239	106	189	59	160

### Nonconsolidated

(Millions of yen)

	Fiscal year ended Mar 2007		Fiscal year ended Mar 2008		Fiscal year ended Mar 2009	
	Q1/Q2	Full Year	Q1/Q2	Full Year	Q1/Q2	Full Year (estimate)
Net sales	52,997	109,594	45,954	97,412	54,744	111,000
Gross profit	8,086	6,156	688	11,678	6,732	16,000
Operating income (loss)	2,877	(4,020)	(4,330)	1,614	1,434	4,500
Recurring profit (loss)	3,441	(3,398)	(3,927)	1,966	2,231	5,000
Net income (loss)	3,502	(1,269)	(2,403)	471	1,589	3,000
Net assets	83,898	78,092	73,585	75,132	75,083	-
Total assets	136,541	131,076	128,219	124,105	118,706	-
Number of employees	2,774	2,684	2,827	2,757	2,896	2,800
Capital expenditures	1814	3595	942	2,524	1,884	9,100
Depreciation	1445	2925	1349	2,652	1,168	2,600
R&D expenses	111	224	95	159	50	140

## Financial Summary

### **INTEC Holdings: Consolidated**

(Millions of yen)

	Fiscal year ended Mar 2007		Fiscal year ended Mar 2008		Fiscal year ended Mar 2009	
	Q1/Q2	Full Year	Q1/Q2	Full Year	Q1/Q2	Full Year (estimate)
Net sales	51,144	115,483	56,686	123,151	57,277	127,000
Gross profit	8,219	19,581	9,211	20,814	9,571	-
Operating income	3,676	9,588	3,630	9,541	3,427	10,000
Recurring profit	3,192	8,391	3,203	8,777	3,073	9,400
Net income	1,998	4,960	2,498	4,520	2,427	5,000
Net assets	38,269	41,953	43,879	45,330	48,459	-
Total assets	124,664	130,886	135,869	121,437	126,847	-
Number of employees	5,034	5,093	5,751	5,661	5,958	-
Capital expenditures	4153	5,548	2,266	4,085	1,590	5,940
Depreciation	2524	5,129	2,708	5,610	2,676	4,700
R&D expenses	429	919	452	851	353	912

Figures for the six months ended September 2006, indicate INTEC amount on a consolidated basis.

### **INTEC: Nonconsolidated**

(Millions of yen)

	Fiscal year ended Mar 2007		Fiscal year ended Mar 2008		Fiscal year ended Mar 2009	
	Q1/Q2	Full Year	Q1/Q2	Full Year	Q1/Q2	Full Year (estimate)
Net sales	43,510	95,572	44,662	98,496	45,034	104,000
Gross profit	6,071	14,580	6,383	14,776	6,103	-
Operating income	2,631	7,630	2,804	7,709	2,545	8,500
Recurring profit	2,039	6,517	2,350	6,904	2,176	7,600
Net income (loss)	1,087	(2,325)	(1,039)	1,730	859	4,000
Net assets	54,954	50,656	44,161	45,265	45,490	-
Total assets	135,745	132,365	122,143	109,947	108,983	-
Number of employees	3,028	3,004	3,165	3,090	3,249	-
Capital expenditures	2279	4,463	1,077	2,938	1,102	4,596
Depreciation	1192	2,399	1,268	2,480	1,200	2,414
R&D expenses	423	910	451	853	366	912