



April 1, 2010

(Translated from the Japanese original)

Company Name: IT Holdings Corporation
URL: <http://www.itholdings.co.jp/e/>
Representative: Susumu Okamoto, President
Stock Listing: First Section of the Tokyo Stock Exchange
Stock Code: 3626
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Notice of Decision on Number of New Shares to Be Issued through Share Exchange

At the time of its press release “Execution of Share Exchange Agreement to Make SORUN Corporation into a Wholly-Owned Subsidiary of IT Holdings Corporation,” issued January 12, 2010, IT Holdings (hereafter, “the Company”) had not determined the number of new shares to be issued in conjunction with the share exchange between the Company and SORUN. With the share exchange taking place today, the Company is pleased to announce the number decided upon. Details are provided as follows.

Details

Number of new shares to be issued through the share exchange

Planned number before final decision: 1,630,803 shares of common stock

Number decided upon: 1,415,179 shares of common stock

END