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(Translated from the Japanese original)

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 Stock Code: 3626
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Consolidated Performance Forecast Revised

In view of recent performance trends, IT Holdings Corporation (hereafter, “the Company”) has revised the consolidated performance forecast announced on May 10, 2012, for the first two quarters of fiscal 2013, the year ending March 31, 2013. Details are provided below.

Details

1. Revised Consolidated Performance Forecast for the First Two Quarters of Fiscal 2013 (April 1, 2012 to September 30, 2012)

(Millions of yen)

	Net Sales	Operating Income	Recurring Profit	Net Income (Loss)	Net Income (Loss) per Share (yen)
Previous forecast (A)	162,000	5,000	5,000	2,000	22.79
Revised forecast (B)	162,500	7,200	7,000	3,000	34.18
Difference (B-A)	500	2,200	2,000	1,000	—
Change	0.3%	44.0%	40.0%	50.0%	—
(Reference) First two quarters of previous fiscal year, ended March 31, 2012	154,682	4,683	4,679	(1,469)	(16.74)

2. Reasons for Revised Forecast

Net sales for the first two quarters of fiscal 2013 should hover around the initial target, but operating income, recurring profit and net income could exceed initial expectations, thanks to successful efforts to curtail unprofitable projects, improve productivity and cut costs.

Given prevailing market conditions, particularly uncertain business trends, management has not made any changes to the full-year forecast at this time.

Note: Forward-looking statements, such as performance forecasts described herein, are based on information available to management as of the press release date and reflect certain assumptions deemed reasonable by management at that time. Please be aware various factors may cause actual results to differ substantially from expectations.

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